SECTION 5. TETHER DATA

5.1 General

This handbook would not be complete without providing the user with specific data and other information relevant to the analysis of tether applications. To the authors' knowledge, the best summarization of this data is contained in J. A. Carroll's <u>Guidebook for Analysis of Tether Applications</u>, published in 1985 under contract to the Martin Marietta Corporation. It provides a concise review of those technical areas which are essential to tether analyses. For the uninitiated, it is the first exposure they should have to ensure that they understand the broad implications of any application they might consider. From here, they can explore the many references given in the Bibliography.

The Guidebook is reproduced here in full, except for its bibliography which would be redundant. J. A. Carroll's introductory remarks and credits are presented below:

This Guidebook is intended as a tool to facilitate initial analyses of proposed tether applications in space. The guiding philosophy is that at the beginning of a study effort, a brief analysis of all the common problem areas is far more useful than a detailed study in any one area. Such analyses can minimize the waste of resources on elegant but fatally flawed concepts, and can identify the areas where more effort is needed on concepts which do survive the initial analyses.

In areas in which hard decisions have had to be made, the Guidebook is:

Broad, rather than deep Simple, rather than precise Brief, rather than comprehensive Illustrative, rather than definitive

Hence the simplified formulas, approximations, and analytical tools included in the Guidebook should be used only for preliminary analyses. For detailed analyses, the references with each topic and in the bibliography may be useful. Note that topics which are important in general but not particularly relevant to tethered system analysis (e.g., radiation dosages) are not covered.

This Guidebook was presented by the author under subcontract RH4394049 with the Martin Marietta Corporation, as part of their contract NAS8-35499 (Phase II Study of Selected Tether Applications in Space) with the NASA Marshall Space Flight Center. Some of the material was adapted from references listed with the various topics, and this assisted the preparation greatly. Much of the other material evolved or was clarified in discussions with one or more of the following: Dave Arnold, James Arnold, Ivan Bekey, Guiseppe Colombo, Milt Contella, Dave Criswell, Don Crouch, Andrew Cutler, Mark Henley, Don Kessler, Harris Mayer, Jim McCoy, Bill Nobles, Tom O'Neil, Paul Penzo, Jack Slowey, Georg von Tiesenhausen, and Bill Thompson. The author is of course responsible for all errors, and would appreciate being notified of any that are found.

5.2 Generic Issues

CONSTRAINT: APPLICATION;	ORBIT BASICS	TETHER DYNAMICS	TETHER PROPERTIES	TETHER OPERATIONS
All types	Apside location	Forces on end masses	µmeteoroid sensitivity	Tether recoil at release
Librating		Tether can go slack		Facility attitude & "g"s variable
Spinning		High loads on payload		Retrieval can be difficult
Winching		High loads on payload		Extremely high power needed
Rendezvous	Orbit planes must match			Short launch & capture windows
Multi-stage	Dif. nodal regression			Waiting time between stages
High deltaV	Gravity losses	Control of dynamics	Tether mass & lifetime	Retrieval energy; Facility a alt.

MAJOR CONSTRAINTS IN MOMENTUM-TRANSFER APPLICATIONS

MAJOR CONSTRAINTS WITH PERMANENTLY-DEPLOYED TETHERS

CONSTRAINTS: APPLICATIONS:	ORBIT BASICS	TETHER DYNAMICS	TETHER PROPERTIES	TETHER OPERATIONS
All types	Aero. drag	Libration	Degradation, µmeteoroids & debris impact	Recoil & orbit changes after tether break
Electrodynamic	Misc changes in orbit	Plasma disturbances	High-voltage insulation	
Aerodynamic	Tether drag & heating			
Beanstalk (Earth)			Tether mass; debris impact	Consequences of failure
Gravity Use: Hanging Spinning		Libration- Sensitive		<0.1 gee only, Docking awkward

5.3 Orbit Equations and Data

5.3.1 Orbits and Orbital Perturbations

KEY POINTS Basic orbit nomenclature & equations are needed frequently in following pages. Comparison of tether & rocket operations requires orbit transfer equations.

The figures and equations at right are a summary of the aspects of orbital mechanics most relevant to tether applications analysis. For more complete and detailed treatments and many of the derivations, consult refs. 1-3.

The first equation in the box is known as the Vis Viva formulation, and to the right of it is the equation for the mean orbital angular rate, n. Much of the analysis of orbit transfer ΔVs and tether behavior follows from those two simple equations. Some analyses require a close attention to specific angular momentum, h, so an expression for h (for compact objects) is also given here.

In general, six parameters are needed to completely specify an orbit. Various parameter sets can be used (e.g., 3 position coordinates & 3 velocity vectors). The six parameters listed at right are commonly used in orbital mechanics. Note that when i=0, Ω becomes indeterminate (and unnecessary); similarly with ω when e=0. Also, i & Ω are here referenced to the central body's equator, as is usually done for Low Earth Orbit (LEO). For high orbits, the ecliptic or other planes are often used. This simplifies calculation of 3rd body effects.

NOTES The effects of small ΔVs on near-circular orbits are shown at right. The relative effects are shown to scale: a ΔV along the velocity vector has a maximum periodic effect 4 times larger than that of the same, ΔV perpendicular to it (plus a secular effect in θ which the others don't have). Effects of oblique or consecutive ΔVs are simply the sum of the component effects. Note that out-of-plane ΔVs at a point other than a node also affect Ω .

For large ΔVs , the calculations are more involved. The perigee and apogee velocities of the transfer orbit are first calculated from the Vis Viva formulation and the constancy of h. Then the optimum distribution of plane change between the two ΔVs can be computed iteratively, and the required total ΔV found. Typically about 90% of the plane change is done at GEO.

To find how much a given in-plane tether boost reduces the required rocket ΔV , the full calculation should be done for both the unassisted and the tether-assisted rocket. This is necessary because the tether affects not only the perigee velocity, but also the gravity losses and the LEO/GEO plane change split. Each m/s of tether boost typically reduces the required rocket boost by 0.89 m/s (for hanging release) to 0.93 m/s (for widely librating release).

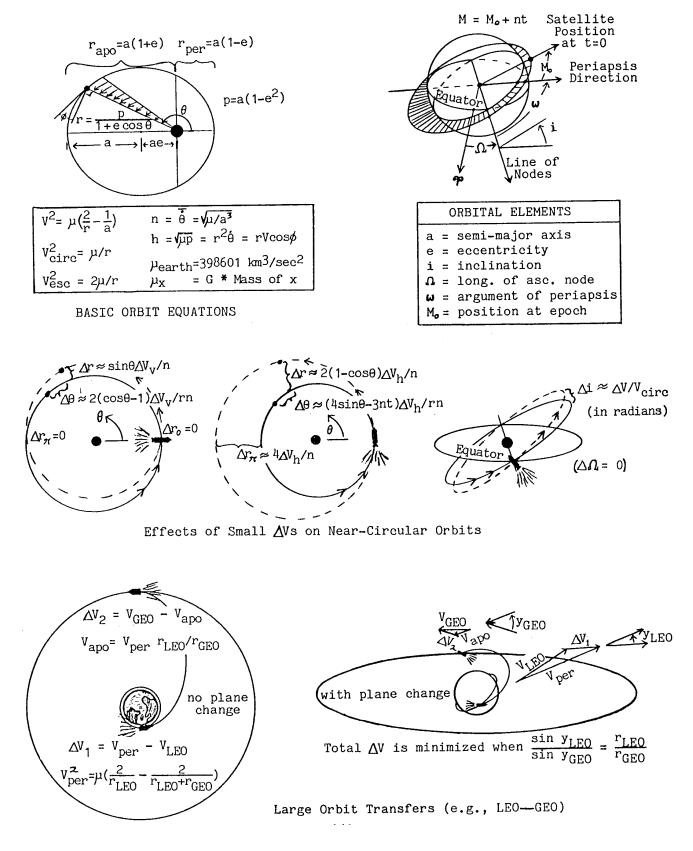
Note that for large plane changes, and large radius-ratio changes even without plane changes, 3-impulse "bi-elliptic" maneuvers may have the lowest total ΔV . Such maneuvers involve a boost to near-escape, a small plane and/or perigee-adjusting ΔV at apogee, and an apogee adjustment (by rocket or aerobrake) at the next perigee. In particular, this may be the best way to return aerobraking OTVs from GEO to LEO, if adequate time is available.

REFERENCES 1. A. E. Roy, Orbital Motion, Adam Hilger Ltd., Bristol, 1978.

2. Bate, Mueller, & White, Fundamentals of Astrodynamics, Dover Pub., 1971.

3. M. H. Kaplan, Modern Spacecraft Dynamics & Control, John Wiley & Sons, 1976.

Orbit & Orbit Transfer Equations



5.3.2 Orbital Perturbations

KEY POINTS Differential nodal regression severely limits coplanar rendezvous windows. Apsidal recession affects STS deboost requirements from elliptical orbits. Third bodies can change the orbit plane of high-orbit facilities.

The geoid (earth's shape) is roughly that of a hydrostatic-equilibrium oblate ellipsoid, with a 296:297 polar:equatorial radius ratio. There are departures from this shape, but they are much smaller than the 1:297 oblateness effect and have noticeable effects only on geosynchronous and other resonant orbits.

The focus here is on oblateness, because it is quite large and because it has large secular effects on Ω and ω for nearly all orbits. (Oblateness also affects n, but this can usually be ignored in preliminary analyses.) As shown at right, satellites orbiting an oblate body are attracted not only to its center but also towards its equator. This force component imposes a torque on all orbits that cross the equator at an angle, and causes the direction of the orbital angular momentum vector to regress as shown.

 $\dot{\Omega}$ is largest when i is small, but the plane change associated with a given $\Delta\Omega$ varies with sin(i). Hence the actual plane change rate varies with sin(i)cos(i), or sin(2i), and is highest near 45°. For near-coplanar rendezvous in LEO, the required out-of-plane ΔV changes by 78sin(2i) m/s for each phasing "lap". This is independent of the altitude difference (to first order), since phasing & differential nodal regression rates both scale with Δa . Hence even at best a rendezvous may require an out-of-plane ΔV of 39 m/s. At other times, out-of-plane ΔV s of 2sin(i)sin($\Delta\Omega/2$)V_{circ} (= up to 2 V_{circ}!) are needed.

NOTES The linkage between phasing and nodal regression rates is beneficial in some cases: if an object is boosted slightly and then allowed to decay until it passes below the boosting object, the total $\Delta\Omega$ is nearly identical for both. Hence recapture need not involve any significant plane change.

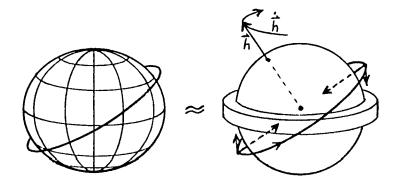
Apsidal recession generally has a much less dominant effect on operations, since apsidal adjustments (particularly of low-e orbits) involve much lower ΔVs than nodal adjustments. However, tether payload boosts may often be done from elliptical STS orbits, and perigee drift may be an issue. For example, OMS deboost requirements from an elliptical STS orbit are tonnes lower (and payload capability much higher) if perigee is near the landing site latitude at the end of the mission. Perigee motion relative to day/night variations is also important for detailed drag calculations, and for electrodynamic day-night energy storage (where it smears out and limits the eccentricity-pumping effect of a sustained day-night motor-generator cycle).

Just as torques occur when the central body is non-spherical, there are also torques when the satellite is non-spherical. These affect the satellite's spin axis and cause it to precess around the orbital plane at a rate that depends on the satellite's mass distribution and spin rate.

In high orbits, central-body perturbations become less important and 3rd-body effects more important. In GEO, the main perturbations (\sim 47 m/s/yr) are caused by the moon and sun. The figure at right shows how to estimate these effects, using the 3rd body orbital plane as the reference plane.

REFERENCES 1. A. E. Roy, Orbital Motion, Adam Hilger Ltd., Bristol, 1978.2. Bate, Mueller, & White, Fundamentals of Astrodynamics, Dover Pub., 1971.

Orbital Perturbations



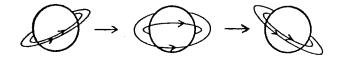
OBLATENESS CAUSES LARGE SECULAR CHANGES IN $\Omega \& \omega$:				
ம்: up	to 1	rad/week	in LEO	
ie up	to 2	rad/week	in LEO	

Nodal Regression in LEO: $\mathbf{\dot{n}} \approx \frac{-63.6 \cos i \operatorname{rad/yr}}{(a/re)^{3.5} (1-e^2)^2}$ $(r_e = 6378 \text{ km})$

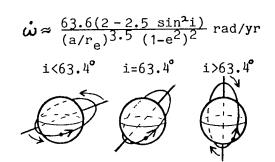
For sun-synchronous orbits: $(i=100^{\circ} \pm 4^{\circ})$ cos i $\approx -.0988(a/r_e)^{3.5}(1-e^2)^2$ $+\frac{2\pi}{yr}$

For coplanar low- ΔV rendezvous between 2 objects (e, =e, ≈ 0 , i, =i₂), nodal coincidence intervals are:

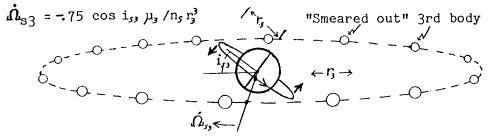
$$\Delta t_{\rm nc} \approx \frac{180 \ (\bar{a}/re)^{4.5}}{\Delta a \ (\cos i)} \ \rm km \cdot yrs$$



Apsidal recession in LEO:



Motion of the longitude of perigee with respect to the sun's direction ("noon") is:



Third-Body Perturbations (non-resonant orbits)

5.3.3 Aerodynamic Drag

KEY POINTS Tether drag affects tether shape & orbital life; atomic oxygen degrades tethers. Out-of-plane drag component can induce out-of-plane tether libration. The main value of payload boosting by tether is the increased orbital life. Unboosted orbital life of space facilities is affected by tether operations.

The figure at right shows the orbiter trolling a satellite in the atmosphere, as is planned for the 2nd TSS mission in the late 1980s. The tether drag greatly exceeds that on the end-masses and should be estimated accurately. The drag includes a small out-of-plane component that can cause ϕ -libration.

Tether drag is experienced over a range of altitudes, over which most of the terms in the drag equation vary: the air density ρ , the airspeed V_{rel}, and the tether width & angle of attack. In free-molecular flow, C_L is small, and C_D (if based on A_⊥) is nearly constant at 2.2. (CD rises near grazing incidence, but then A_⊥ is low.)

Only ρ varies rapidly, but it varies in a way which lends itself to simple approximations. Empirical formulae have been developed by the author and are shown at right. They give values that are usually within 25% of ref. 1, which is still regarded as representative for air density as a function of altitude & exosphere temperature. These estimates hold only for ρ >lE-14, beyond which helium & hydrogen dominate & the density scale height H increases rapidly.

NOTES Note that over much of LEO, atomic oxygen is the dominant species. Hyperthermal impact of atomic oxygen on exposed surfaces can cause rapid degradation, and is a problem in low-altitude applications of organic-polymer tethers.

The space age began in 1957 at a 200-yr high in sunspot count. A new estimate of mean solar cycle temperatures (at right, from ref. 2), is much lower than earlier estimates. Mission planning requires both high & mean estimates for proper analysis. Ref. 2 & papers in the same volume discuss models now in use.

If the tether length L is <<H, the total tethered system drag can be estimated from the total A_{\perp} & the midpoint V & ρ . If L>>H, the top end can be neglected, the bottom calculated normally, and the tether drag estimated from $l.l\rho_{bottom}$ * tether diameter * H * V_{rel}^2 , with H & V_{rel} evaluated one H above the bottom of the tether. For L between these cases, the drag is bounded by these cases.

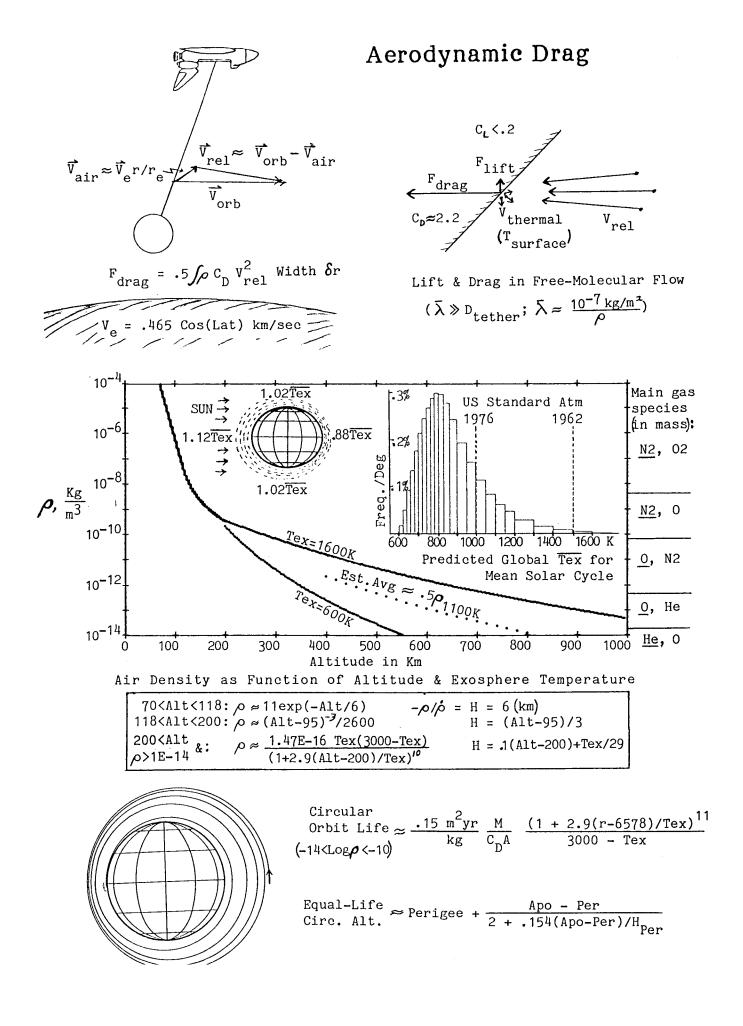
As shown at right, the orbital life of more compact objects (such as might be boosted or deboosted by tether) can be estimated analytically if T_{ex} is known. For circular orbits with the same r, $V_{rel} \& \overline{\rho}$ both vary with i, but these variations tend to compensate & can both be ignored in first-cut calculations.

The conversion of elliptical to "equal-life" circular orbits is an empirical fit to an unpublished parametric study done by the author. It applies when apsidal motions relative to the equator and relative to the diurnal bulge are large over the orbital life; this usually holds in both low & high-i orbits. For a detailed study of atmospheric drag effects, ref. 3 is still useful.

REFERENCES 1. U.S. Standard Atmosphere Supplements, 1966. ESSA/NASA/USAF, 1966.

2. K. S. W Champion, "Properties of the Mesosphere and Thermosphere and Comparison with CIRA 72", in The Terrestrial Upper Atmosphere, Champion and Roemer, ed.; Vol 3, #1 of Advances in Space Research, Pergamon, 1983.

3. D. G. King-Hele, Theory of Satellite Orbits in an Atmosphere, Butterworths, London, 1964.



5.3.4 Thermal Balance

KEY POINTS Aerothermal heating of tethers is severe at low altitudes (<120 km). Tether temperature affects strength, toughness, & electrical conductivity. Extreme thermal cycling may degrade pultruded composite tethers. "View factors" are also used in refined micrometeoroid risk calculations.

Preliminary heat transfer calculations in space are often far simpler than typical heat transfer calculations on the ground, since the complications introduced by convection are absent. However the absence of the "clamping" effect of large convective couplings to air or liquids allows very high or low temperatures to be reached, and makes thermal design important.

At altitudes below about 140 km in LEO, aerodynamic heating is the dominant heat input on surfaces facing the ram direction. The heating scales with ρ as long as the mean free path λ is much larger than the object's radius. It is about equal to the energy dissipated in stopping incident air molecules. In denser air, shock & boundary layers develop. They shield the surface from the incident flow and make \dot{Q} rise slower as ρ increases further. (See ref 1.)

Because tethers are narrow, they can be in free molecular flow even at 100 km, and may experience more severe heating than the (larger) lower end masses do. Under intense heating high temperature gradients may occur across non-metallic tethers. These gradients may cause either overstress or stress relief on the hot side, depending on the sign of the axial thermal expansion coefficient.

NOTES At higher altitudes the environment is much more benign, but bare metal (low-emittance) tethers can still reach high temperatures when resistively heated or in the sun, since they radiate heat poorly. Silica, alumina, or organic coatings >1 μ m thick can increase emittance and hence reduce temperatures. The temperature of electrodynamic tethers is important since their resistance losses (which may be the major system losses) scale roughly with T_{abs}.

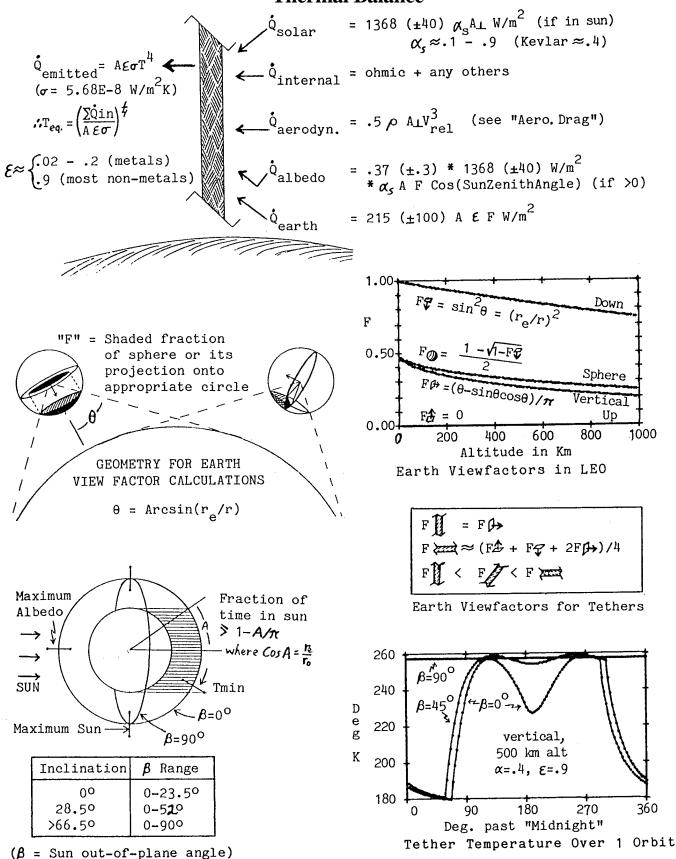
For a good discussion of solar, albedo, and long wave radiation, see ref. 2. The solid geometry which determines the gains from these sources is simple but subtle, and should be done carefully. Averaged around a tether, earth view-factors change only slowly with altitude & attitude, and are near 0.3 in LEO.

Surface property changes can be an issue in long-term applications, due to the effects of atomic oxygen, UV & high-energy radiation, vacuum, deposition of condensable volatiles from nearby surfaces, thermal cycling, etc. Hyperthermal atomic oxygen has received attention only recently, and is now being studied in film, fiber, and coating degradation experiments on the STS & LDEF.

Continued thermal cycling over a wide range (such as shown at bottom right) may degrade composite tethers by introducing a maze of micro-cracks. Also, temperature can affect the strength, stiffness, shape memory, and toughness of tether materials, and hence may affect tether operations and reliability.

REFERENCES 1. R. N. Cox & L.F. Crabtree, Elements of Hypersonic Aerodynamics, The English Universities Press Ltd, London, 1965. See esp. Ch 9, "Low Density Effects"
2. F. S. Johnson, ed., Satellite Environment Handbook, Second Edition, Stanford University Press, 1965. See chapters on solar & earth thermal radiation.
3. H. C. Hottel, "Radiant Heat Transmission," Chapter 4 of W.H. McAdams, HEAT TRANSMISSION, 3rd edition, McGraw-Hill, New York, 1954, pp. 55-125.

Thermal Balance



5.3.5 Micrometeoroids and Debris

KEY POINTS Micrometeoroids can sever thin tethers & damage tether protection/insulation. Orbiting debris can sever tethers of any diameter.

At the start of the space age, estimates of meteoroid fluxes varied widely. Earth was thought to have a dust cloud around it, due to misinterpretation of data such as microphone noise caused by thermal cycling in spacecraft. By the late 1960s most meteoroids near earth were recognized to be in heliocentric rather than geocentric orbit. The time-averaged flux is mostly sporadic, but meteor showers can be dominant during their occurrence.

There is a small difference between LEO and deep-space fluxes, due to the focusing effect of the earth's gravity (which increases the velocity & flux), and the partial shielding provided by the earth & "sensible" atmosphere. For a typical meteoroid velocity of 20 km/sec, these effects combine to make the risk vary as shown at right in LEO, GEO, and beyond. The picture of a metal plate after hypervelocity impact is adapted from ref. 3.

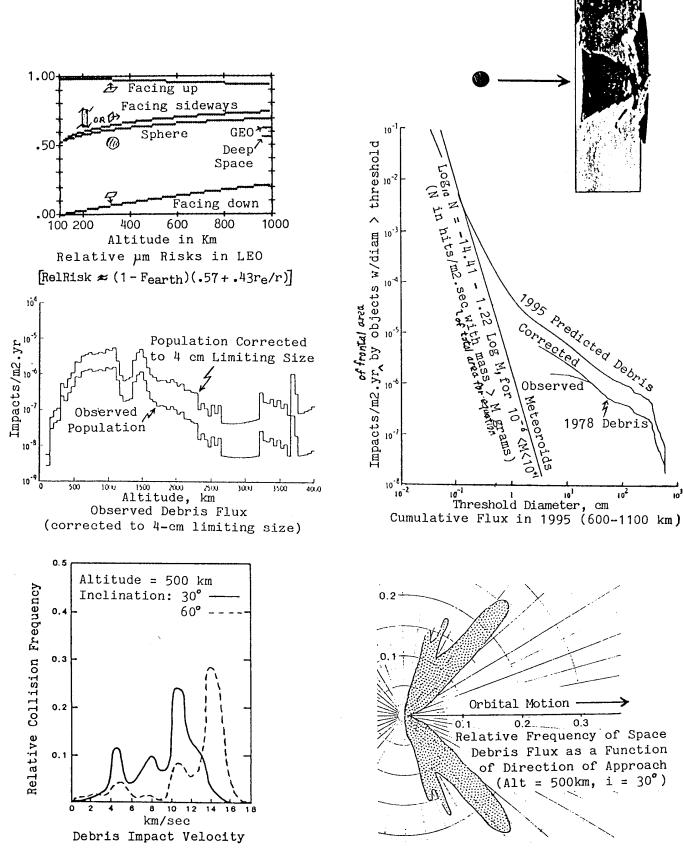
The estimated frequency of sporadic meteoroids over the range of interest for most tether applications is shown by the straight line plot at right, which is adapted from ref. 4 & based on ref. 1. (Ref 1 is still recommended for design purposes.) For masses <IE-6 gm (<0.15 mm diam. at an assumed density of 0.5), the frequency is lower than an extension of that line, since several effects clear very small objects from heliocentric orbits in geologically short times.

NOTES Over an increasing range of altitudes and particle sizes in LEO, the main impact hazard is due not to natural meteoroids but rather to man-made objects. The plots at right, adapted from refs 4 & 5, show the risks presented by the 5,000 or so objects tracked by NORAD radars (see ref. 6). A steep "tail" in the 1995 distribution is predicted since it is likely that several debrisgenerating impacts will have occurred in LEO before 1995. Such impacts are expected to involve a 4-40 cm object striking one of the few hundred largest objects and generating millions of small debris fragments.

Recent optical detection studies which have a size threshold of about 1 cm indicate a population of about 40,000 objects in LEO. This makes it likely that debris-generating collisions have already occurred. Studies of residue in small surface pits on the shuttle and other objects recovered from LEO indicate that they appear to be due to titanium, aluminum, and paint fragments (perhaps flaked off satellites by micrometeoroid hits). Recovery of the Long Duration Exposure Facility (LDEF) later this year should improve this database greatly, and will provide data for LEO exposure area-time products comparable to those in potential long-duration tether applications.

- REFERENCES 1. Meteoroid Environment Model—1969 [Near Earth to Lunar Surface], NASA SP-8013, March 1969.
 - 2. Meteoroid Environment Model—1970 [Interplanetary and Planetary], NASA SP-8038, October 1970.
 - 3. Meteoroid Damage Assessment, NASA SP-8042, May 1970. Shows impact effects.
 - 4. D. J. Kessler, "Sources of Orbital Debris and the Projected Environment for Future Spacecraft", in J. of Spacecraft & Rockets, Vol 18 #4, Jul-Aug 1981.
 - 5. D. J. Kessler, Orbital Debris Environment for Space Station, JSC-20001, 1984.
 - 6. CLASSY Satellite Catalog Compilations. Issued monthly by NORAD/J5YS, Peterson Air Force Base, CO 80914.

Micrometeoroids & Debris



5.4 Tether Dynamics and Control

5.4.1 Gravity Gradient Effects

KEY POINTS "Microgee" environments are possible only in small regions (~5 m) of a LEO facility. Milligee-level gravity is easy to get & adequate for propellant settling, etc.

The figure at right shows the reason for gravity-gradient effects. The long tank-like object is kept aligned with the local vertical, so that the same end always faces the earth as it orbits around it. If one climbs from the bottom to the top, the force of gravity gradually decreases and the centrifugal force due to orbital motion increases. Those forces cancel out only at one altitude, which is (nearly but not exactly) the altitude of the vehicle's center of mass.

At other locations an object will experience a net force vertically away from the center of mass (or a net acceleration, if the object is allowed to fall). This net force is referred to as the "gravity-gradient force." (But note that 1/3 of the net force is actually due to a centrifugal force gradient!) Exact and approximate formulas for finding the force on an object are given at right.

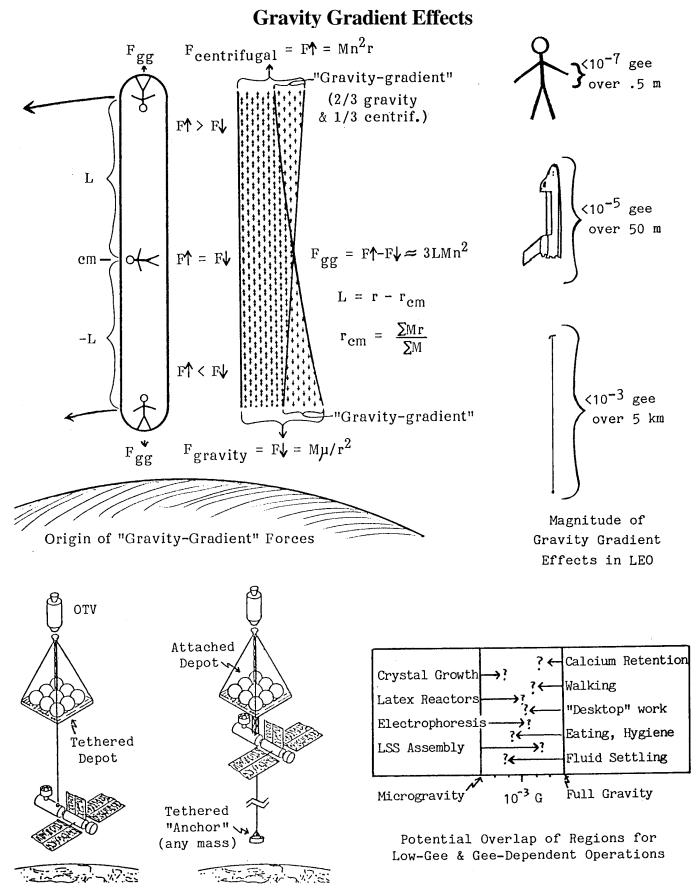
The force occurs whether or not a tether is present, and whether or not it is desirable. Verylow-acceleration environments, which are needed for some types of materials processing and perhaps for assembling massive structures, are only available over a very limited vertical extent, as shown at right. Putting a vehicle into a slow retrograde spin can increase the "height" of this low-gee region, but that then limits the low-gee region's other in-plane dimension.

NOTES Since gravity gradients in low orbits around various bodies vary with μ/r^3 , the gradients are independent of the size of the body, and linearly dependent on its density. Hence the gradients are highest (.3-.4 milligee/km) around the inner planets and Earth's moon, and 60-80% lower around the outer planets. In higher orbits, the effect decreases rapidly (to 1.6 microgee/km in GEO).

The relative importance of surface tension and gravity determines how liquids behave in a tank, and is quantified with the Bond number, $B_o = \rho ar/\sigma$. If $B_o > 10$, liquids will settle, but higher values ($B_o = 50$) are proposed as a conservative design criterion. On the other hand, combining a small gravity gradient effect ($B_o < 10$) with minimal surface-tension fluid-management hardware may be more practical than either option by itself. Locating a propellant depot at the end of a power tower structure might provide an adequate gravity-gradient contribution. If higher gravity is desired, but without deploying the depot, another option is to deploy an "anchor" mass on a tether, as shown at right.

Many nominally "zero-gee" operations such as electrophoresis may actually be compatible with useful levels of gravity (i.e., useful for propellant settling, simplifying hygiene activities, keeping objects in place at work stations, etc.). This needs to be studied in detail to see what activities are truly compatible.

- REFERENCES 1. D. Arnold, "General Equations of Motion," Appendix A of Investigation of Electrodynamic Stabilization and Control of Long Orbiting Tethers, Interim Report for Sep 1979—Feb 1981, Smithsonian Astrophysical Observatory., March 1981.
 - 2. K. R Kroll, "Tethered Propellant Resupply Technique for Space Stations," IAF-84-442, presented at the 35th LAF Congress, Lausanne Switzerland, 1984.



Two Propellant-Settling Options

5.4.2 Dumbbell Libration in Circular Orbit

KEY POINTS Libration periods are independent of length, but increase at large amplitude. Out-of-plane libration can be driven by weak forces that have a 2n component. Tethers can go slack if $\theta_{max} > 65^{\circ}$ or $\phi_{max} > 60^{\circ}$.

The two figures at right show the forces on a dumbbell in circular orbit which has been displaced from the vertical, and show the net torque on the dumbbell, returning it towards the vertical. The main difference between the two cases is that the centrifugal force vectors are radial in the in-plane case, and parallel in the out-of-plane case. This causes the net force in the out-of-plane case to have a smaller axial component and a larger restoring component, and is why ϕ -libration has a higher frequency than θ -libration.

Four aspects of this libration behavior deserve notice. First, the restoring forces grow with the tether length, so libration frequencies are independent of the tether length. Thus tether systems tend to librate "solidly", like a dumbbell, rather than with the tether trying to swing faster than the end-masses as can be seen in the chain of a child's swing. (This does not hold for very long tethers, since the gravity gradient itself varies.) For low orbits around any of the inner planets or the moon, libration periods are roughly an hour.

Second, tethered masses would be in free-fall except for the tether, so the sensed acceleration is always along the tether (as shown by the stick-figures). Third, the axial force can become negative, for $\phi > 60^\circ$ or near the ends of retrograde in-plane librations $> 65.9^\circ$. This may cause problems unless the tether is released, or retrieved at an adequate rate to prevent slackness.

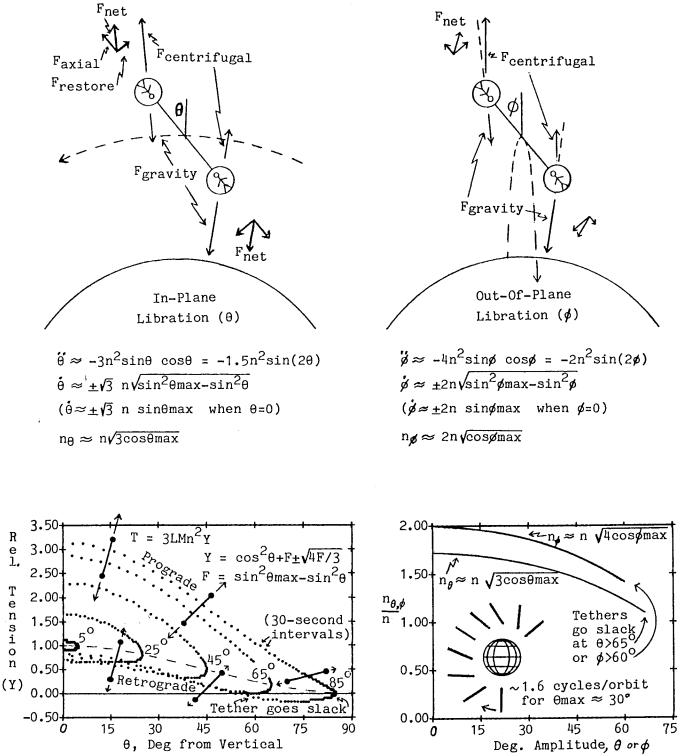
NOTES And fourth, although θ -libration is not close to resonance with any significant driving force, ϕ -libration is in resonance with several, such as out-of-plane components of aerodynamic forces (in non-equatorial orbits that see different air density in northward and southward passes) or electrodynamic forces (if tether currents varying at the orbital frequency are used). The frequency droop at large amplitudes (shown at right) sets a finite limit to the effects of weak but persistent forces, but this limit is quite high in most cases.

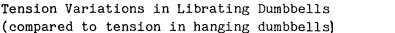
The equations given at right are for an essentially one-dimensional structure, with one principal moment of inertia far smaller than the other two: A<<B<C. If A is comparable to B & C, then the θ -restoring force shrinks with (B-A)/C, and the θ -libration frequency by Sqrt((B-A)/C). Another limitation is that a coupling between $\phi \& \theta$ behavior (see ref. 1) has been left out. This coupling is caused by the variation of end-mass altitudes twice in each ϕ -libration. This induces Coriolis accelerations that affect θ . This coupling is often unimportant, since 4n is far from resonance with 1.73n.

Libration is referenced to the local vertical, and when a dumbbell is in an eccentric orbit, variations in the orbital rate cause librations which in turn exert periodic torques on an initially uniformly-rotating object. In highly eccentric orbits this can soon induce tumbling.²

REFERENCES 1. D. Arnold, "General Equations of Motion," Appendix A of Investigation of Electrodynamic Stabilization and Control of Long Orbiting Tethers, Interim Report for Sep 1979—Feb 1981, Smithsonian Astrophysical. Observatory., March 1981.
2. P.A. Swan, "Dynamics & Control of Tethers in Elliptical Orbits," IAF-84-361, presented at the 35th IAF Congress, Lausanne, Switzerland, October 1984.

Dumbbell Libration in Circular Orbit





5.4.3 Tether Control Strategies

KEY POINTS Open-loop control is adequate for deployment; full retrieval requires feedback Tension laws can control $\theta \& \phi$ -libration plus tether oscillations. Many other options exist for libration, oscillation, & final retrieval control.

The table at right shows half a dozen distinct ways in which one or more aspects of tethered system behavior can be controlled. In general, anything which can affect system behavior (and possibly cause control problems) can be part of the solution, if it itself can be controlled without introducing other problems.

Thus, for example, stiff tethers have sometimes been considered undesirable, because the stiffness competes with the weak gravity-gradient forces near the end of retrieval. However, if the final section of tether is stiff AND nearly straight when stress-free (rather than pig-tail shaped), then "springy beam" control laws using a steerable boom tip might supplement or replace other laws near the end of retrieval. A movable boom has much the same effect as a stiff tether & steerable boom tip, since it allows the force vector to be adjusted.

NOTES The basic concepts behind tension-control laws are shown at right. Libration damping is done by paying out tether when the tension is greater than usual and retrieving it at other times. This absorbs energy from the libration. As shown on the previous page, in-plane libration causes large variations in tension (due to the Coriolis effect), so "yoyo" maneuvers can damp in-plane librations quickly. Such yoyo maneuvers can be superimposed on deployment and retrieval, to allow large length changes (>4:1) plus large in-plane libration damping (or initiation) in less than one orbit, as proposed by Swet.¹

Retrieval laws developed for the TSS require more time than Ref. 1, because they also include damping of out-of-plane libration built up during station keeping. Rupp developed the first TSS control law in 1975;² much of the work since then is reviewed in (3). Recent TSS control concepts combine tension and thrust control laws, with pure tension control serving as a backup in case of thruster failure.⁴ Axial thrusters raise tether tension when the tether is short, while others control yaw & damp out-of-plane libration to allow faster retrieval.

A novel concept which in essence eliminates the final low-tension phase of retrieval is to have the end mass climb up the tether.⁵ Since the tether itself remains deployed, its contribution to gravity-gradient forces and stabilization remains. The practicality of this will vary with the application.

REFERENCES 1. C. J. Swet, "Method for Deploying and Stabilizing Orbiting Structures", U.S. Patent #3,532,298, October 6, 1970.

2. C. C. Rupp, A Tether Tension Control Law for Tether Subsatellites Deployed Along Local Vertical, NASA TM X-64963, MSFC, September 1, 1975.

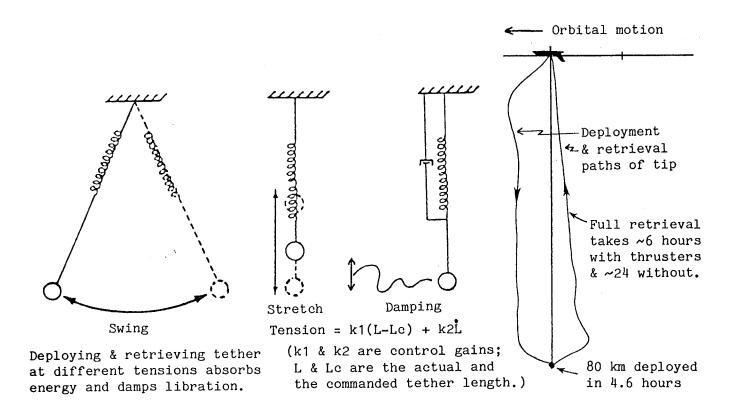
3. V. J. Modi, Geng Chang-Fu, A.R Misra, and Da Ming Xu, "On the Control of the Space Shuttle Based Tethered Systems," Acta Astronautica, Vol. 9, No. 6-7, pp. 437-443, 1982. 4. A. K. Banerjee and T.R. Kane, "Tethered Satellite Retrieval with Thruster Augmented Control," AIAA 82-1-21, presented at the AIAA/AAS Astrodynamics Conference, San Diego, Calif., 1982.

5. T. R. Kane, "A New Method for the Retrieval of the Shuttle-Based Tethered Satellite," J. of the Astronaut. Sci., Vol 32, No. 3, July-Sept. 1984.

Tether Control Strategies

APPLICATION			Tether Oscillations Longitudinal Transverse		Endmass Attitude Osc, Pitch & Roll Yaw	
CONTROL OUTPUT	In-prane		Fouer cagturat		110011 4 11021	
Tension	Strong (Note		Strong htrol is weak	Strong when tethe	Strong r is short)	None
El. Thrust	Only if M1≠M2		None	Only odd harmonics	None	None
Thruster	Strong, but costly if prolonged None			Strong, but costly if prolonged		
Movable mass	Good w/short tether Possible but awkward		None	None		
Stiff tether, Movable boom	Strong if tether is very short; weak otherwise					
Aerodynamic	High drag—use only if low altitude needed for other reasons.					

EFFECTIVENESS OF VARIOUS CONTROL CONCEPTS



TENSION CONTROL FOR LIBRATION DAMPING... AND DEPLOYMENT/RETRIEVAL

5.4.4 Momentum Transfer Without Release

KEY POINTS Tethers merely redistribute angular momentum; they do not create it. Changes in tether length, libration, and spin all redistribute momentum. Momentum transfer out-of-plane or in deep space is possible but awkward.

The two figures at right show two different tether deployment (and retrieval) techniques. In both cases, the initial deployment (which is not shown) is done with RCS burns or a long boom. In the case at left, the tether is paid out under tension slightly less than the equilibrium tension level for that tether length. The tether is slightly tilted away from the vertical during deployment, and librates slightly after deployment is complete.

In the other case, after the initial near-vertical separation (to about 2% of the full tether length), the two end masses are allowed to drift apart in near-free-fall, with very low but controlled tension on the tether. Just under one orbit later, the tether is almost all deployed and the range rate decreases to a minimum (due to orbital mechanics). RCS burns or tether braking are used to cushion the end of deployment and prevent end mass recoil. Then the tether system begins a large-amplitude prograde swing towards the vertical.

NOTES In both cases, the angular momentum transferred from one mass to the other is simply, as stated in the box, the integral over time of the radius times the horizontal component of tether tension. In one case, transfer occurs mainly during deployment; in the other, mainly during the libration after deployment. In each case, momentum transfer is greatest when the tether is vertical, since the horizontal component of tether tension changes sign then.

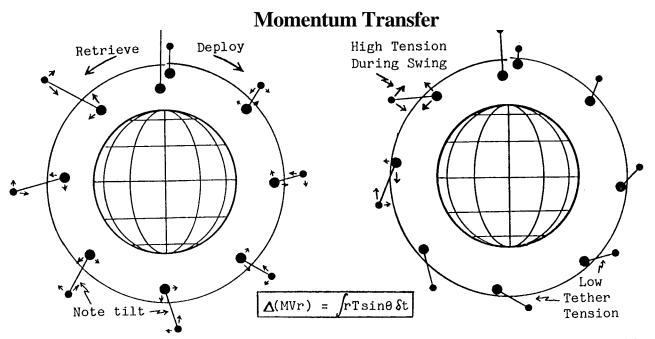
An intermediate strategy—deployment under moderate tension—has also been investigated. However, this technique results in very high deployment velocities and large rotating masses. It also requires powerful brakes and a more massive tether than required with the other two techniques.

As discussed under Tether Control Strategies, changing a tether's length in resonance with variations in tether tension allows pumping or damping of libration or even spin. Due to Coriolis forces, in-plane libration and spin cause far larger tension variations than out-of-plane libration or spin, so in-plane behavior is far easier to adjust than out-of-plane behavior. Neglecting any parasitic losses in tether hysteresis & the reel motor, the net energy needed to induce a given libration or spin is simply the system's spin kinetic energy relative to the local vertical, when the system passes through the vertical.

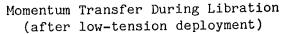
Two momentum transfer techniques which appear applicable for in-plane, out-of-plane, or deep-space use are shown at right. The winching operation can use lighter tethers than other tethered-momentum-transfer techniques, but requires a very powerful deployer motor. The tangential ΔV simply prevents a collision.

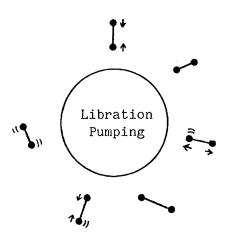
The spin-up operation (proposed by Harris Mayer) is similar to the winching operation. It uses a larger tangential ΔV , a tether with straight and tapered sections, and a small motor. Retrieval speeds up the spin by a factor of $1/L^2$. Surprisingly, the long tapered section of tether can be less than half as massive as the short straight section that remains deployed after spin-up.

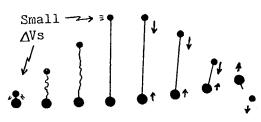
REFERENCES 1. J. Tschirgi, "Tether-Deployed SSUS-A, Report on NASA Contract NAS8-32842, McDonnell Douglas, April 1984.



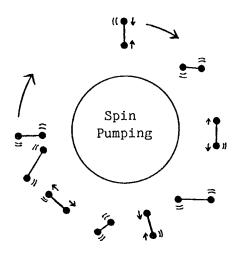
Momentum Transfer During Deployment & Retrieval

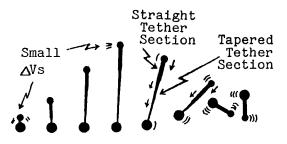






Deployment Followed by Winching (in orbit or in deep space)





One Spin-Up Technique For Use in Deep Space

5.4.5 Orbit Transfer by Release or Capture

KEY POINTS The achievable orbit change scales with the tether length (as long as $\Delta r \ll r$). Retrogradelibration releases are inefficient, but allow concentric orbits. Apogee & perigee boosts have different values in different applications. Tethered capture can be seen as a time-reversal of a tether release operation.

The figures to the right show the size of the orbit changes caused by various tether operations. When released from a vertical tether, the end masses are obviously one tether length apart in altitude. The altitude difference 1/2 orbit later, Δr_{π} , varies with the operation but is usually far larger. The linear relationship shown becomes inaccurate when Δr approaches r. Tethered plane changes are generally limited to a few degrees and are not covered here.

Tether release leaves the center-of-mass radius at each phase angle roughly unchanged: if the upper mass is heavier, then it will rise less than the lower mass falls, and vice-versa. Note that the libration amplitude, θ_{max} , is taken as positive during prograde libration and negative during retrograde libration. Hence retrograde libration results in $\Delta r < 7L$. In particular, the pre-release & post-release orbits will all be concentric if $\theta_{max} = -60^{\circ}$. But since methods of causing -60° librations usually involve +60° librations (which allow much larger boosts by the same tether), prograde releases may usually be preferable unless concentric orbits are needed or other constraints enter in.

NOTES The relative tether length, mass, peak tension, and energy absorbed by the deployer brake during deployment as a function of (prograde) libration angle are all shown in the plot at right. Libration has a large effect on brake energy. This may be important when retrieval of a long tether is required, after release of a payload or after tethered-capture of a free-flying payload.

The double boost-to-escape operation at right was proposed by A. Cutler. It is shown simply as an example that even though momentum transfer is strictly a "zero sum game", a tethered release operation can be a "WIN-win game" (a large win & a small one). The small win on the deboost-end of the tether is due to the reduced gravity losses 1/2 orbit after release, which more than compensate for the deboost itself. Another example is that deboosting the shuttle from a space station can reduce both STS-deboost & station-reboost requirements.

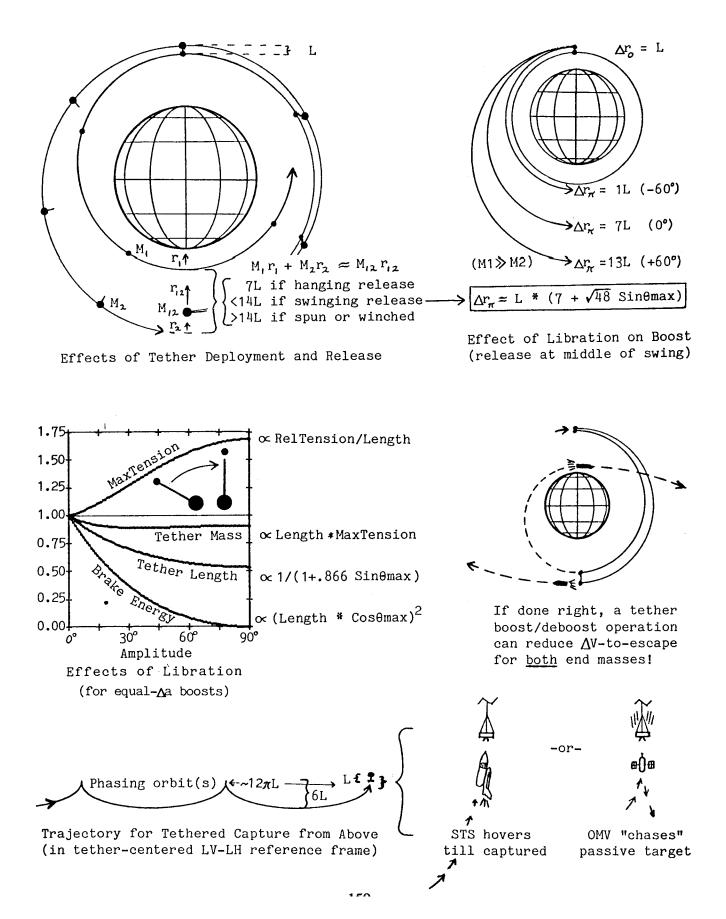
Rendezvous of a spacecraft with the end of a tether may appear ambitious, but with precise relative-navigation data from GPS (the Global Positioning System) it may not be difficulty The relative trajectories required are simply a time-reversal of relative trajectories that occur after tether release. Approach to a hanging-tether rendezvous is shown at right. Prompt capture is needed with this technique: if capture is not achieved within a few minutes, one should shift to normal free-fall techniques. Tethered capture has large benefits in safety (remoteness) and operations (no plume impingement; large fuel savings). The main hazard is collision, due to undetected navigation or tether failure.

REFERENCES 1. G. Colombo, "Orbital Transfer & Release of Tethered Payloads," SAO report on NASA Contract NAS8-33691, March 1983.

2. W.D. Kelly, "Delivery and Disposal of a Space Shuttle External Tank to Low Earth Orbit," J. of the Astronaut. Sci., Vol. 32, No. 3, July-Sept 1984.

4. J.A. Carroll, "Tether Applications in Space Transportation, IAF 84-438, at the 35th IAF Congress, Oct 1984. To be published in ACTA ASTRONAUTICA.

^{3.} J.A. Carroll, "Tether-Mediated Rendezvous," report to Martin Marietta on Task 3 of contract RH3-393855, March 1984.





5.4.6 Energy and Angular Momentum Balance

KEY POINTS Tether operations cause higher-order repartitions of energy & angular momentum. Firstorder approximations that neglect these effects may cause large errors. Extremely long systems have strange properties such as positive orbital energy.

The question and answer at right are deceptively simple. The extent to which this is so, and the bizarre effects which occur in extreme cases, can be seen in the 3 graphs at right. At top, deploying & retrieving two masses on a very long massless tether changes not only the top & bottom orbital radii but also that of the CM. In addition, the free-fall location drops below the CM. Other key parameter changes under the same conditions are plotted underneath.

Note that when the tether length exceeds about 30% of the original orbital radius, the entire system lies below the original altitude. Also, at a radius ratio near 1.95:1, the maximum tether length compatible with a circular orbit is reached. At greater lengths (and the initial amount of angular momentum), no circular orbit is possible at any altitude.

Tether retrieval at the maximum-length point can cause the system to either rise or drop, depending on the system state at that time. If it continues to drop, there is a rapid rise in tether tension, and the total work done by the deployer quickly becomes positive. This energy input eventually becomes large enough (at 2.89:1) to even make the total system energy positive. The system is unstable beyond this point: any small disturbance will grow and can cause the tether system to escape from the body it was orbiting. (See ref. 2.)

NOTES

The case shown is rather extreme: except for orbits around small bodies such as asteroids, tethers either will be far shorter than the orbital radius, or will greatly outweigh the end masses. Either change greatly reduces the size of the effects shown. The effects on arbitrary structures can be calculated using the equations listed at right, which are based on a generalization of the concept of "moments" of the vertical mass distribution. Changes in tether length or mass distribution leave h unchanged, so other parameters (including r_{cm} , n, and E) must change. (For short tethers, the changes scale roughly with the square of the system's radius of gyration.) In many cases different conditions are most easily compared by first finding the orbital radius that the system would have if its length were reduced to 0, $r_{Lt} = 0$.

The mechanism that repartitions energy and angular momentum is that length changes cause temporary system displacements from the vertical. This causes both torques and net tangential forces on the system, which can be seen by calculating the exact net forces and couples for a non-vertical dumbbell. The same effect occurs on a periodic basis with librating dumbbells, causing the orbital trajectory to depart slightly from an elliptical shape.

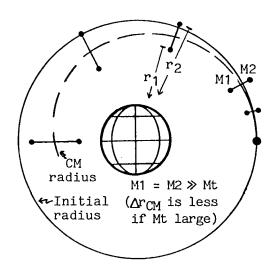
Other topics which are beyond the scope of this guidebook but whose existence should be noted are: eccentricity changes due to deployment, orbit changes due to resonant spin/orbit coupling, and effects of 2- & 3-dimensional structures.

REFERENCES 1. G. Colombo, M. Grossi, D. Arnold, & M. Martinez-Sanchez, "Orbital Transfer and Release of Tethered Payloads," continuation of NAS8-33691, final report for the period Sep 1979—Feb 1983, Smithsonian Astrophysical Observatory, March 1983. (In particular, see the table on page 21.)

2. D. Arnold, "Study of an Orbiting Tethered Dumbbell System Having Positive Orbital Energy," addendum to final report on NAS8-35497, SAO, Feb 1985.

Energy & Momentum Balance

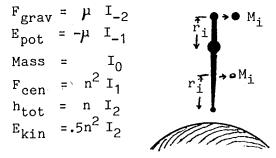
- Question: What are the sources of the dumbbell spin angular momentum and deployer brake energy?
- Answer: Orbit changes which repartition h & E.



For arbitrary nearly-one-dimensional vertical structures in circular orbit, analysis can be based on 5 "moments":

$$I_{N} = \sum M_{i} r_{i}^{N}$$
 (for N: -2..2)

Each of these has physical meaning:



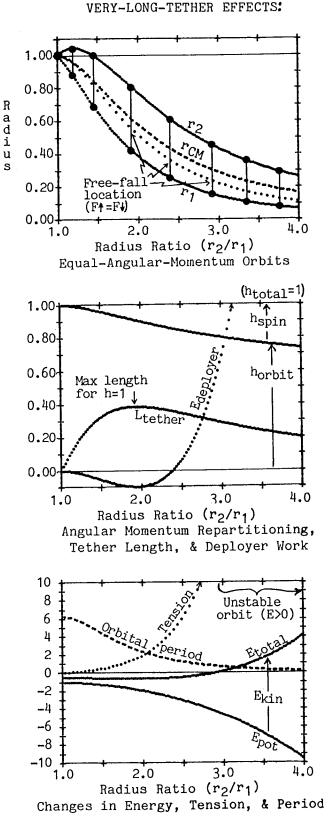
Some other useful equations include:

$$r_{cm} = I_{1}/I_{0}$$

$$n^{2} = \mu I_{-2}/I_{1}$$

$$E = \mu ((.5I_{-2}*I_{2}/I_{1}) - I_{-1})$$

$$r_{(L_{t}=0)} = I_{-2}(I_{2})^{2}/(I_{1}*(I_{0})^{2})$$



5.5 Tether Material Consideration

5.5.1 Tether Strength and Mass

KEY POINTS Tether strength/weight ratio constrains performance in ambitious operations. Required tether mass is easily derivable from deltaV and payload mass.

Usable specific strength can be expressed in various ways. Three ways are shown at right. V_c , L_c , and L_{1g} are here defined in terms of a typical design stress (new/m²) rather than the (higher) ultimate stress. Including the safety factor here streamlines the subsequent performance calculationsv Higher safety factors are needed with non-metals than with metals since non-metals are often more variable in their properties, brittle, abrasion-sensitive, and/or creep-sensitive. A safety factor of 4 (based on short-term fiber strength) is typical for Kevlar, but the most appropriate safety factor will vary with the applicatiol;

The "characteristic velocity," V_c , is the most useful parameter in tetherboost calculations, because the tether mass can be calculated directly from $\Delta V/V_c$, independently of the orbit, and nearly independently of the operation. The table at the bottom, which lists tether/rocket combinations that have the lowest lifesycle mass requirements, holds whenever $k_{Vc}=1$ km/sec & $I_{sp}=350$ sec.

The characteristic length L_c is useful in hanging-tether calculations. It varies with the orbital rate n. (The simple calculation given assumes L<<r; if this is not true, l/r effects enter in, and calculations such as those used in refs 3-5 must be used.) The safe 1-gee length L_{1g} is mainly useful in terrestrial applications, but is included since specific strength is often quoted this way. (Note that V_c and L_c vary with Sqrt(strength), and L_{1g} directly with strength).

NOTES The specific modulus is of interest because it determines the speed of sound in the tether (C=the speed of longitudinal waves), the strain under design load ($\Delta L/L=\{V_c^2/C\}^2$), & the recoil speed after failure under design load (= V_c^2/C).

Tether mass calculations are best done by considering each end of the tether separately. If $M_{pl} \gg M_{p2}$, then M_{tl} can be neglected in preliminary calculations.

Du Pont's Kevlar is the highest-specifiestrength fiber commercially available. Current RND efforts on high-performance polymers indicate that polyester can exhibit nearly twice the strength of Kevlar.² Two fiber producers have already announced plans to produce polymers with twice the specific strength of Kevlar.

In the long run, the potential may be greater with inorganic fibers like SiC & graphite. Refs. 3-5 focus on the requirements of "space elevators." They discuss laboratory tests of singlecrystal fibers and suggest that 10-fold improvements in specific strength (or 3-fold in V_c & L_c) are conceivable.

REFERENCES 1. "Characteristics and Uses of Kevlar 49 Aramid High Modulus Organic Fiber" available from Du Pont's Textile Fibers Department, 1978.

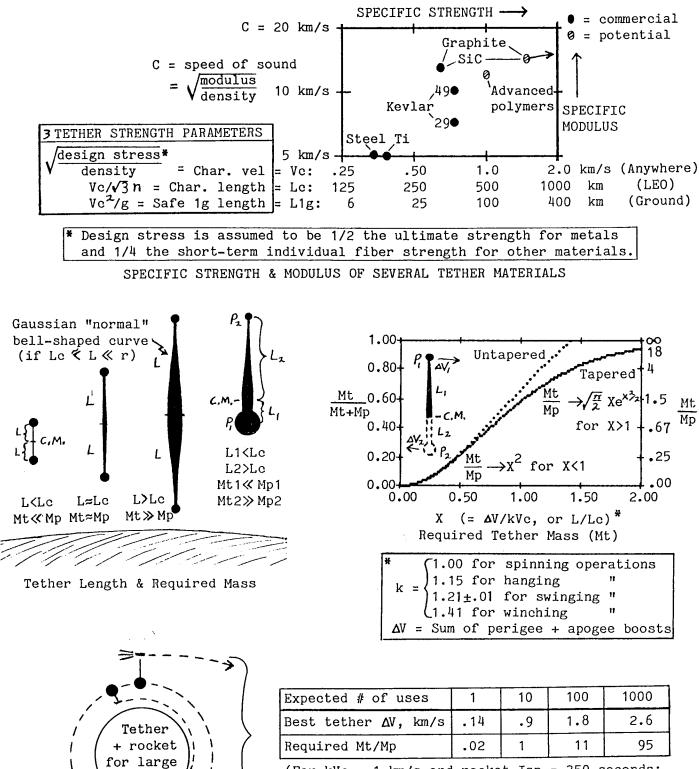
2. G. Graff, "Superstrong Plastics Challenge Metals," High Technology magazine, February 1985, pp. 62-63.

3 J. Isaacs, H. Bradner, G. Backus, and A.Vine, "Satellite Elongation into a True "Skyhook"; a letter to Science, Vol. 151, pp. 682-683, Feb 11, 1966.

4. J. Pearson, "The Orbital Tower: a Spacecraft Launcher Using the Earth's Rotational Energy," Acta Astronautica, Vol.2, pp. 785-799, Pergamon, 1975.

5. H. Moravec, "A Non-Synchronous Orbital Skyhook," J. of the Astronautical Sciences, Vol. YXV, No. 4, pp. 307-322, Oct-Dec 1977.

Specific Strength and Required Tether Mass



⁽For kVc = 1 km/s and rocket Isp = 350 seconds; marginal deployer & dry rocket masses neglected.) Best Tether ΔV for Combined Tether/Rocket Boosts

boosts.

5.5.2 Tether Impact Hazards

KEY POINTS Micrometeoroids can sever thin tethers & damage tether protection/insulation. Orbiting debris (or other tethers) can sever tethers of any diameter. Debris could impact an Earthbased "Space Elevator" over once per year.

Sporadic micrometeoroids are usually assumed to have an typical density of about .5 and a typical impact velocity in LEO of approximately 20 km/sec.¹ At impact speeds above the speed of sound, solids become compressible and the impact shock wave has effects like those of an explosion. For this reason, the risk curve assumes that if the EDGE of an adequately large meteoroid comes close enough to the center of the tether (within 45° or .35 D_t), failure will result.

Experiments done by Martin Marietta on TSS candidate materials have used glass projectiles fired at 6.5 km/sec, below the (axial) speed of sound in Kevlar. Two damaged tethers from those tests are shown at right. The scaling law used ($\rho^{0.5}V^{0.67}$) indicates that this is representative of orbital conditions, but that law (used for impacts on sheet metal) may not apply to braided fibers.

For tethers much thicker than 10 mm or so (depending on altitude), the risk does not go down much as D_t increases, because even though the micrometeoroid risk still decreases, the debris risk (which INCREASES slightly with D_t) begins to dominate. As with micrometeoroids, the tether is assumed to fail if any part of the debris passes within 0.35 D_t of the center of the tether.

NOTES The debris risk at a given altitude varies with the total debris width at that altitude. This was estimated from 1983 CLASSY radar cross-section (RCS) data, by simply assuming that W = Sqrt(RCS) and summing Sqrt(RCS) over all tracked objects in LEO.⁶ This underestimates W for objects with appendages, and over-estimates it for non-librating elongated objects without appendages.

CLASSY RCS data are expected to be accurate for RCS > 7 m². The 700 objects with RCS > 7 m² account for 3 km of the total 5 km width, so errors with smaller objects are not critical. Small untracked objects may not add greatly to the total risk: 40,000 objects averaging 2 cm wide would increase the risk to a l-cm tether by only 20%. W was assumed independent of altitude, so the distribution of risk with altitude could be estimated by simply scaling Figure 1 from Ref. 4.

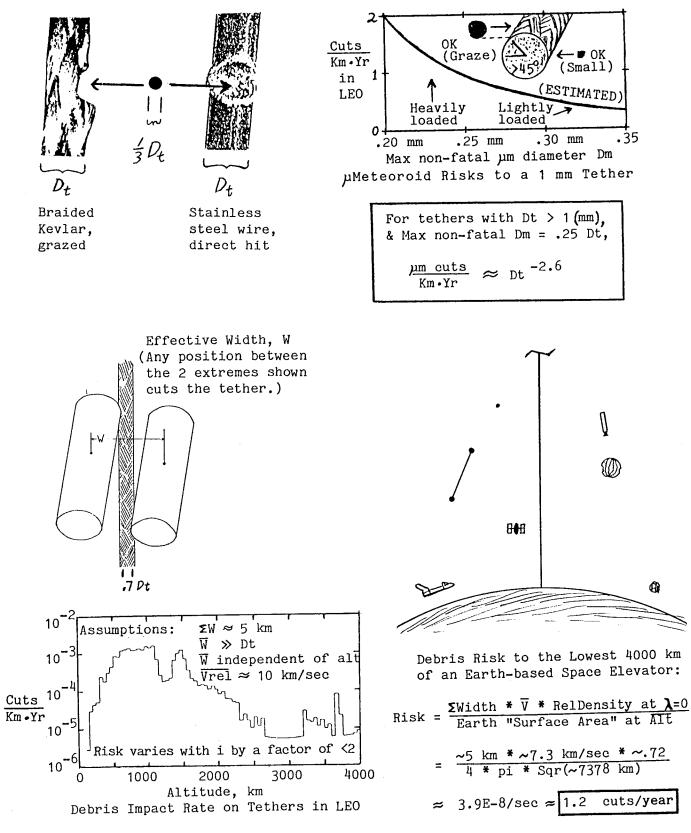
As shown at right, debris impact with a space elevator could be expected more than once per year at current debris populations. The relative density at 0° latitude was estimated from data on pp. 162-163 of ref. 6.

Similar calculations can be made for two tethers in different orbits at the same altitude. If at least one is spinning or widely-librating, the mutual risks can exceed 0.1 cut/km yr. This makes "tether traffic control" essential.

REFERENCES 1. Meteoroid Environment Model—1969 [Near Earth to Lunar Surface], NASA SP-8013, March 1969.

- 2. Meteoroid Environment Model—1970 [Interplanetary and Planetary], NASA SP-8038, October 1970.
- 3. Meteoroid Damage Assessment, NASA SP-8042, May 1970. (Shows impact effects)
- 4. D. J. Kessler, "Sources of Orbital Debris and the Projected Environment for Future Spacecraft", in J. of Spacecraft & Rockets, Vol 18 #4, Jul-Aug 1981.
- 5. D. J. Kessler, Orbital Debris Environment for Space Station, JSC-20001, 1984.
- 6. CLASSY Satellite Catalog Compilations as of 1 Jan 1983, NORAD/J5YS, 1983.

Impact Hazards for Tethers



5.6 Electrodynamic Tethers 5.6.1 Interactions with Earth's Magnetic Field and Plasma

KEY POINTS Tether (& other) resistance can limit the output of electrodynamic tethers. Electron collection methods & effectiveness are important—and uncertain.

Since the publication of ref. 1, 20 years ago, electrodynamic tether proposals and concepts have been a frequent source of controversy, mainly in these areas:

- 1. What plasma instabilities can be excited by the current?
- 2. What is the current capacity of the plasma return loop?
- 3. What is the best way to collect electrons from the plasma?

The first Tethered Satellite mission may do much to answer these questions. The discussion below and graphics at right merely seek to introduce them.

The current flowing through an electrodynamic tether is returned in the surrounding plasma. This involves electron emission, conduction along geomagnetic field lines down to the lower ionosphere, cross-field conduction by collision with neutral atoms, and return along other field lines.

The tether current causes a force on the tether (and on the field) perpendicular to both the field and the tether (horizontal, if the tether is vertical). Motion of the tether through the geomagnetic field causes an EMF in the tether. This allows the tether to act as a generator, motor, or self-powered ultra-low-frequency broadcast antenna.² The motion also causes each region of plasma to experience only a short pulse of current, much as in a commutated motor.

NOTES Based on experience with charge neutralization of spacecraft in high orbit, it has been proposed that electrons be collected by emitting a neutral plasma from the end of the tether, to allow local cross-field conduction.³ In GEO, the geomagnetic field traps a plasma in the vicinity of the spacecraft, and "escape" along field lines may not affect its utility. This may also hold in high-inclination orbits in LEO. But in low inclinations in LEO, any emitted plasma might be promptly wiped away by the rapid motion across field lines.

A passive collector such as a balloon has high aerodynamic drag, but a end-on sail can have an order of magnitude less drag. The electron-collection sketch at bottom right is based on a preliminary analysis by W. Thompson.⁵ This analysis suggests that a current moderately higher than the electron thermal current (=Ne * ~200 km/sec) might be collected on a surface normal to the field. This is because collecting electrons requires that most ions be reflected away from the collection region as it moves forward. This pre-heats and densifies the plasma ahead of the collector. The voltage required for collection is just the voltage needed to repel most of the ions, about 12 V.

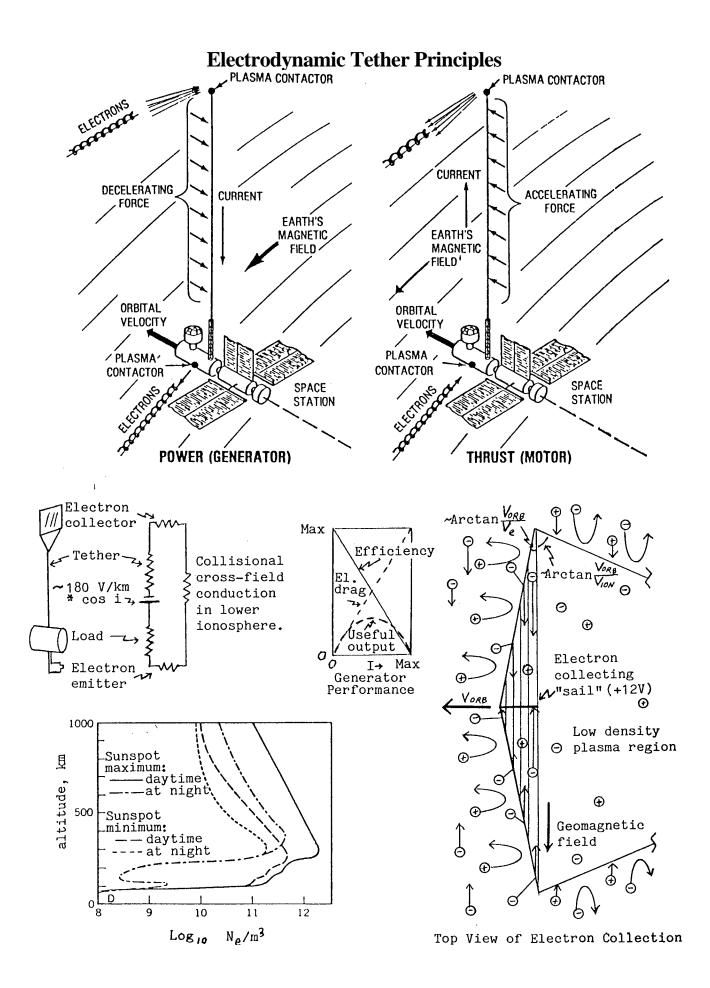
REFERENCES 1. S. D. Drell, H. M. Foley, & M. A. Ruderman, "Drag and Propulsion of Large Satellites in the Ionosphere: An Alfven Propulsion Engine in Space," J. Of Geophys. Res., Vol. 70, No. 13, pp. 3131-3145, July 1965.

2. M. Grossi, "A ULF Dipole Antenna on a Spaceborne Platform of the PPEPL Class," Report on NASA Contract NAS8-28203, May 1973.

3. R. D. Moore, "The Geomagnetic Thruster—A High Performance "Alfven Wave" Propulsion System Utilizing Plasma Contacts," ALGA Paper No. 66-257.

4. S. T. Wu, ed., University of Alabama at Huntsville/NASA Workshop on The Uses of a Tethered Satellite System, Summary Papers, Huntsville AL, 1978. See papers by M. Grossi et al, R. Williamson et al., and N. Stone.

5. W. Thompson, "Electrodynamic Properties of a Conducting Tether," Final Report to Martin Marietta Corp. on Task 4 of Contract RH3-393855, Dec. 1983.



5.6.2 Electrodynamic Orbit Changes

KEY POINTS Electrodynamic tether use will affect the orbit—whether desired or not. Station keeping and/or large orbit changes without propellant use are possible.

The offset dipole approximation shown at right is only a first approximation to the geomagnetic field: harmonic analyses of the field give higher-order coefficients up to 20% as large as the fundamental term. Ref. 1 contains computerized models suitable for use in detailed electrodynamic studies.

The geomagnetic field weakens rapidly as one moves into higher orbits, and becomes seriously distorted by solar wind pressure beyond GEO. However, ohmic losses in a tether are already significant in LEO, so electrodynamic tethers are mainly useful in low orbits where such distortions are not significant.

As the earth rotates, the geomagnetic field generated within it rotates also, and the geomagnetic radius and latitude of a point in inertial space vary over the day. If a maneuvering strategy which repeats itself each orbit is used (necessary unless the spacecraft has large diurnal power storage capacity), then the average effect, as shown at right, will be a due east thrust vector.

Variations in geomagnetic latitude (and thus in B_h) cancel out variations in the component of flight motion perpendicular to the field, so these variations do not cause large voltage variations in high-inclination orbits. (Note that the relevant motion is motion relative to a rotating earth.) Out-of-plane libration, variations in geomagnetic radius, and diurnal variation of the "geomagnetic inclination" of an orbit can all cause voltage variations. Peak EMFs (which drive hardware design) may approach 400 V/km.

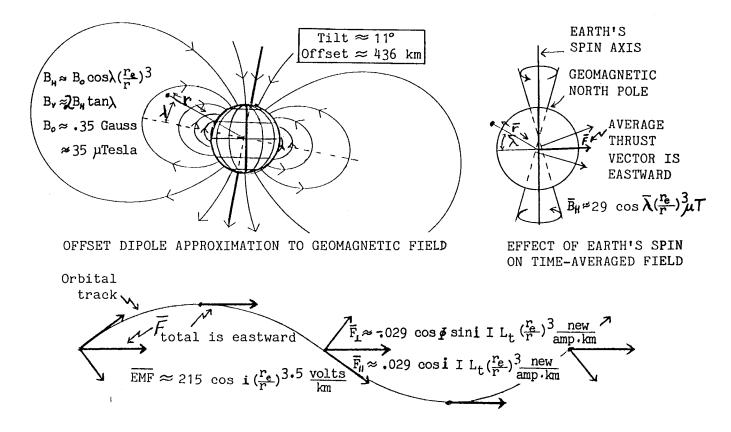
NOTES However these variations need not affect the thrust much if a spacecraft has a variablevoltage power supply: neglecting variations in parasitic power, constant power investment in a circular orbit has to give constant in-plane thrust. The out-of-plane thrust is provided "free" (whether desired or not). Average voltage & thrust equations for vertical tethers are shown at right.

The table shows how to change all six orbital elements separately or together. Other strategies are also possible. Their effects can be calculated from the integrals listed. For orbits within 11° of polar or equatorial, diurnally-varying strategies become more desirable. Computing their effects requires using the varying geomagnetic inclination instead of i (& moving it inside the integral). Note that the "DC" orbit-boosting strategy also affects i. This can be canceled out by superimposing a -2 Cos(2 ϕ) current on the DC current.

As discussed under Electrodynamic Libration Control Issues, eccentricity and apside changes can strongly stimulate ϕ -libration unless the spacecraft center of mass is near the center of the tether. Other maneuvers should not do this, but this should be checked using high-fidelity geomagnetic field models.

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Electrodynamic Orbit Changes



HOW TO CHANGE ORBITS USING AN ELECTRODYNAMIC TETHER

Element	Strategy	Thrust Vector	Effect	
Semimajor axis	DC		$\Delta \mathbf{a} \approx \cos(1) \frac{kl}{m} \int \mathbf{I} \mathrm{d} \mathbf{t}$	
Phase	Sawtooth-	1 K + + + + + + + + + + + + + + + + + +	$\Delta M \approx \cos(1) \frac{1.5 \text{ kln}}{\text{ma}} \int I t dt$	
Eccentricity	Cos(0)		$\Delta e \approx \cos(i) \frac{kl}{ma} \int l \cos(\theta) dt$	
Line of apsides	Sin(9)		$\Delta w \approx \cos(1) \frac{kl}{mae} \int I \sin(\theta) dt$	
Inclination	-Cos(2₫)		$\Delta i \approx \frac{-kl}{2ma} \int I \sin(i) \cos^2(\vec{p}) dt$	
Ascending node	-Sin(2₫)		$\Delta \Omega \approx \frac{-kl}{2ma} \int I \sin(\vec{p}) \cos(\vec{p}) dt$	
$\theta = POSITION OF VEREFERENCE TO$			1 = TETHER LENGTH	
$\oint = \underset{\text{TO ASCENDING NODE}}{\text{POSITION WITH REFERENCE}}$ $K = \underset{\text{DAY } * (r_e/r)^{1/5}$			m = TOTAL VEHICLE MASS	
		E	n = Orbital Angular Rate	

5.6.3 Tether Shape and Libration Control

KEY POINTS Properly controlled AC components can be used to control θ and ϕ -libration. Solar-energy storage and e or ω changes strongly stimulate ϕ -libration. AC currents other than 1 & 3/orbit should not affect ϕ -libration much.

The maneuvering strategies on the previous page have assumed that electrodynamic tethers will stay vertical. However, as shown at right, the distributed force on the tether causes bowing, and that bowing is what allows net momentum transfer to the attached masses. Note that net momentum can be transferred to the system even if the wire is bowed the wrong way (as when the current is suddenly reversed); momentum transferred to the wire gets to the masses later.

This figure also illustrates two other issues:

- 1. Bowing of the tether causes it to cross fewer field lines.
- 2. Unequal end masses and uniform forces cause overall torques & tilting.

The bowing causes the tether to provide less thrust while dissipating the same parasitic power. The net force on the system is the same as if the tether were straight but in a slightly weaker magnetic field.

The torque on the system causes it to tilt away from the vertical, until the torque is balanced by gravity-gradient restoring torques. For a given system mass and power input, disturbing torques vary with L and restoring torques with L^2 , so longer systems can tolerate higher power. The mass distribution also affects power-handling capability, as seen in the sequence at top right.

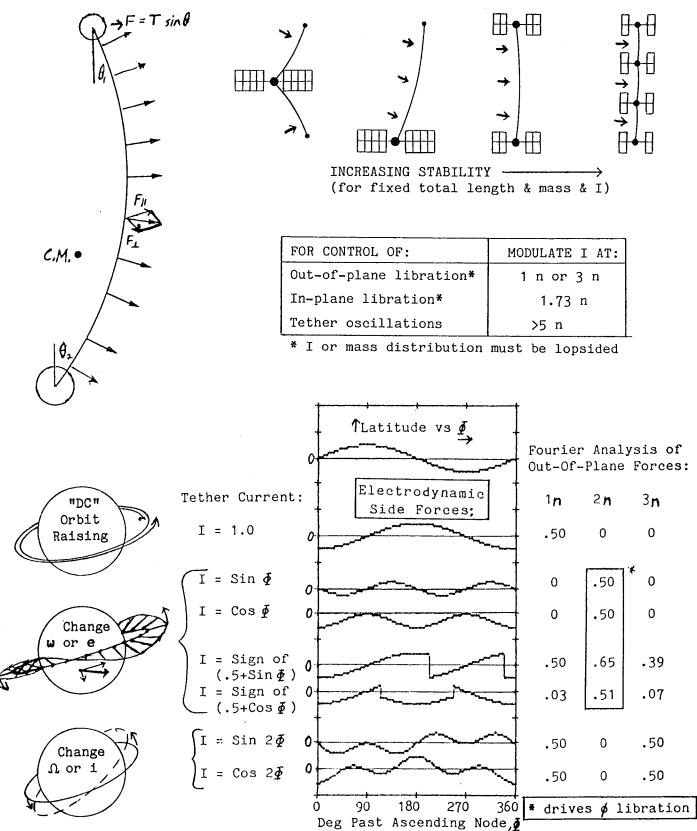
NOTES Modulating the tether current modulates any electrodynamic torques. Current modulation at 1.73 n can be used to control in-plane libration. Out-of-plane torques can also be modulated, but another control logic is required. This is because the once-per-orbit variation in out-of-plane thrust direction makes a current with frequency F (in cycles per orbit) cause out-of-plane forces and torques with frequencies of F-1 and F+1, as shown in the Fourier analysis at bottom right. Hence ϕ libration control (F=2) requires properly phased F=1 or F=3 currents. Higher frequencies can damp odd harmonics of any tether bowing oscillations. Control of both in- & out-of-plane oscillations may be possible since they have the same frequencies and thus require different currents.

Applications that require significant F=1 components for other reasons can cause problems. Four such strategies are shown at right. Sin & Cos controls allow adjustment of e or ω . The two "Sign of ..." laws allow constant power storage over 2/3 of each orbit and recovery the rest of the orbit. These laws would be useful for storing photovoltaic output for use during dark periods.

These strategies drive out-of-plane libration (unless the center of mass is at the center of the tether). The libration frequency decreases at large amplitudes, so if the system is not driven too strongly, it should settle into a finite-but-large-amplitude phase-locked loop. This may be unacceptable in some applications, due to resulting variations in gravity or tether EMF. In some cases, such as eccentricity changes, adding a F=3 component might cancel the undesired effect of an F=1 current while keeping the desired effect.

REFERENCE 1. G. Colombo, M. Grossi, M. Dobrowolny, and D. Arnold, Investigation of Electrodynamic Stabilization & Control of Long Orbiting Tethers, Interim Report on Contract NAS8-33691, March 1981, Smithsonian Astrophysical Observatory.

Electrodynamic Libration Control Issues



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SECTION 6.0 SPACE SCIENCE AND TETHERS

6.1 Overview

Some scientific applications of tethers have been presented already in other sections of this handbook (see section 3 and 4). In this section we will illustrate the role that tethers can play in the future advancement of space science. We hope that this section will grow in the next editions.

According to the Non-advocate Tether Systems Applications Review (1993), chaired by Dr. M. Greenfield (see "contacts" Section), "...Space tether technology has the near-term potential to meet a broad range of science and technological aspects. The unique capabilities of tether technology enable the aquisition of science otherwise not achievable and can provide concepts for space applications...". Copies of report can be obtained either from the chairman or from the editors.

Space research with tethers has emphasized two particular applications: 1) Reaching otherwise unaccessible flight regions with downward deployed tethers; 2) Active experimentation with the surrounding plasma.

A good example of the effort carried on by the scientific community is the the workshop held in Ann Harbor, Michigan in July 1994. Copies of the Executive Summary can be obtained by Prof. B. Gilchrist (see "contacts" Section). The focus of this workshop was on how Ionospheric-Thermospheric-Mesospheric (ITM) Science can benefit from spaceborne tethers. NASA's sponsored TIMED mission promises to add substantially to the knowledge of the global response of the ITM region.

A multi -mass tether system could add many "in-situ" data on the effects of small scale spatial structures and its interactions (see "Applications" Section),. As the reports quotes "... Just as the advancement of remote sensing technology enabled the TIMED mission to be conceived, the ability of tethered payloads in space with spatial separations ranging for 1 Km to 100 km will enable a program of in-situ multiprobe diagnostics of the ITM region to be undertaken.". The workshop identified the following areas that would benefit from tethered spacecraft:

- Magnetospheric-Ionospheric coupling: Energy dissipation and configuration of three dimensional high latitude current systems.
- Effects of plasma structureson large and small scale electrodynamics.
- Ion-neutral momentum and energy exchange at different spatial scales.
- Momentum and energy transport processes by gravity waves.
- Thermospheric cooling (energy loss) through radiative emissions.
- The role of electromagnetic and electrostatic waves in energy transfer processes.
- The generation and flow of electrical currents in the ITM region

A task group chaired by prof. Heelis followed up the objectives laid out by the Michigan Workshop. The key science questions to be answered from a series of "in-situ" tether-aided observations in the lower thermosphere, highlighted significant advances as:

- Determination of the effective scales over which polarization electric fields are generated and how they map along the magnetic field lines.
- Determination of the wind effectivness in producing polarization fields and driving fieldaligned currents.
- Identification of the type winds responsible for conductivity variations and those responsible for electric field generation.
- Assessment of gravity wave generators and of possible seed mechanism for F-region plasma instabilities.
- Assessment of the relecvance of thermospheric cooling to global change and impovment of prediction of the future physical characteristics in the thermosphere, mesosphere and stratosphere.
- Identification of the response of the lower ionosphere-thermosphere to large scale weather systems and transient phenomena associated with lightning.

Parameter	Dynamic Range	Accuracy	Resolution	Sample Interval
Neutral Atmospheric comp.	10^{5} - 10^{11} cm ⁻³	< <u>+</u> 10% and smaller for major species	$\Delta M/M = 1$ at M=30 5%	<4 Km
Neutral Wind Vector	-500 to 500 m/s	<u>+</u> 10%	1 m/s	<4 Km
Ion Composition	1 to 10^5 cm^{-3}	<u>+</u> 10%	ΔM/M =1 at M=16 1%	<4 Km Comp. <500 m Total
Ion Drift Velocity vector	-2 to +2 Km/s	<u>+</u> 10%	1 m/s	<500 m
Ion/Electron/ Neutral Temp.	300 to 3000 K	<u>+</u> 10%	50 K	<4 Km
Electric field Vector d.c.	-200 to +200 mV/m	<u>+</u> 10%	0.05 mV/m	<4 Km
Current Density/ Magnetic field	-65 to +65 KnT	<u>+</u> 0.1%	0.01%	<1 Km
FUV Imaging	10 R to 50 KR	_0.5%	N/A	<1 Km
Energetic Particles	$\begin{array}{c} 10 \text{ eV to } 30 \text{ KeV} \\ 10^7 \text{ to } 10^{10} \\ \text{ cm}^{-2} \text{ s}^{-1} \text{ sr}^{-1} \text{ eV}^{-1} \end{array}$	<u>+</u> 5%	N/A	<4 Km 30 deg pitch angle
IR Emissions 13-17.5 μm	2x10 ⁻⁹ to 5x10 ⁻⁸ W cm ⁻² sr ¹	10%	$\Delta R/R$ 3%	120 Km

The measurements that could address the above questions are listed in the following table.

More information on the instrumentation and the engineering aspects of this mission can be found in the section "Proposed Missions" (ATM Mission). A report entitled "Tetherbased Investigation of the Ionosphere and Lower Thermosphere (TIILT)" has been prepared to present the scientific rationale behind this type of mission as well as the measurements and instrumentation. Copies of this report can be obtained by Prof. Heelis.

There are other missions, however, that would benefit from tethers . For example, AKTIVE spacecraft, launched by the former USSR in 1989, aimed at investigating VLF radiowave propagation and wave-particle interaction in the magnetosphere using a 10 KW VLF transmitter with a large loop antenna (20 m diameter). Electromagnetic effects occurring near the spacecraft were monitored by a coorbiting subsatellite, as shown in figure 6.1.

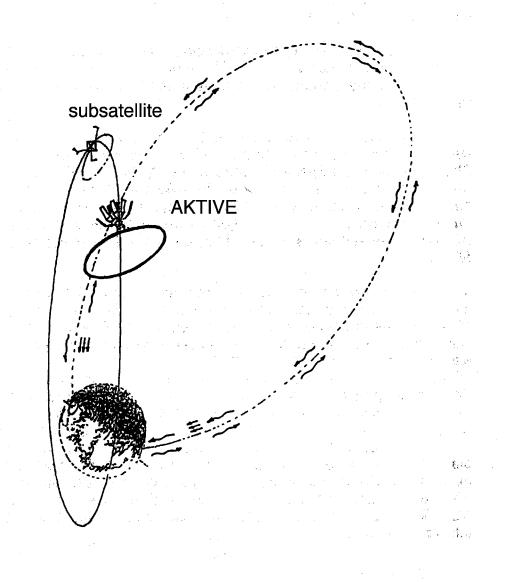


Figure 6.1 Aktive spacecraft and subsatellite

The primary objectives of the AKTIVE program were as follows:

- 1) Radiation Properties of the loop antenna.
- 2) Spatial structure of the electromagnetic fields in the near zone (< 10 km).
- 3) Nonlinear effects in the near zone
- 4) Propagation of waves in the whistler mode, and their reflection from the ionosphere
- 5) Non-linear effects in whistler wave propagation
- 6) Precipitation of charged particles form the radiation belts due to interaction with VLF waves.
- 7) VLF emissions triggered from the orbiting AKTIVE transmitter.
- 8) Comparison with emissions triggered by ground based VLF transmitters.

Alas, AKTIVE encountered several technical problems and the program was terminated. Nevertheless, when the em-radiating properties of spaceborne tethers will be finally assessed, some of the above objectives, namely 4, 5, 7 and 8 will greatly benefit. No further work has been done, however, in this direction. Some TSS investigations are currently addressing these questions.

6.2 Synergy

Some years ago, Lockheed-Martin, then Martin-Marietta, sponsored some studies to look into the synergy of tethers with other space missions, namely AFE (Aeroassist Flight Experiment), cancelled by NASA in 1991, and TIMED (Thermosphere-Ionosphere-Mesosphere Energetic Dynamics). Prof. Hurlbut (see "Contacts" Section) performed the study and the results are shown in tables 1 and 2, respectively.

AFE was a research "pathfinder" for a geosyncronous, lunar and planetary earth return aerobraking spacecraft. Prof. Hurlbut indicated that a tethered system could accomplish almost fifty percent of AFE objectives by exploring a much greater altitude range for a longer duration than AFE was supposed to fly.

The study on TIMED aimed at determinating which of its instruments could potentially fly on a pathfinder type tethered spacecraft. Note that the study of Lockheed-Martin on TIMED focused on one of its earliest configurations. The major finding of this study was that a tethered spacecraft could possibly validate instruments which were operated in the 130-140 Km altitude range.

Table 1. AFE VS. Tethered System

AFE Flight Experiment	Tethered System Applicability
1. Forebody-Aerothermal	Heat-flux and skin temperature measurements
Characterization Experiment	at all altitudes will provide thermal
(FACE)	accommodation coefficients and validations of
	models/codes.
2. Radiative Heating Experiment	Possibly applicable - Needs further study.
(RHE)	
3. Wall Catalysis Experiment	An extension of (1) to provide valuable
(WCE)	catalytic vs. low catalytic gas/surface
	interaction data.
4. Base Flow Heating Experiment	Spherical afterbody data will differ from
(BFHE)	aerobrake geometry but will be very valuable
	with added Aerostabilizer instrument data.
5. Afterbody Radiometry	Possibly applicable - Needs further study.
Experiment (ARE)	
6. Alternate Thermal Protection	Possibly applicable - Needs further study.
Materials (ATPM)	
7. Heat Shield Performance (HSP)	Possibly applicable - Needs further study.
8. Pressure Distribution/Air Data	Measurement of static/dynamic pressures at
System (PD/ADS)	multiple satellite locations extremely valuable.
9. Aerodynamic Performance	Satellite with Aerostabilizer will acquire
Experiment (APEX)	extremely important aero characterization data
	over a wide altitude range.
10. Rarefield-Flow Aerodynamics	Measurements of momentum transfer
Measurement Experiment (RAME)	characteristics and aero parameters (CD, CL,
(RAME)	etc.) combined with (1) extremely valuable
	for validation of existing predictive analytical
	programs.
11. Plasma, Ion and Electron	Possibly applicable - Needs further study.
Concentration Experiment (PIECE)	
12. Microwave Reflectometer	Probably N/A
Ionization Sensor (MRIS)	
13. Aft Flow Ionization Sensor	Probably N/A
(MRIS)	

14. Ion Mass Spectrometer	Measurements of species and total density
Experiment (IMSE)	extremely important for atmospheric
	modeling.

Table 2. TIMED - Tether	red Pathfinder Synergy
-------------------------	------------------------

Timed Flight Experiment	Tethered System Pathfinder
1. Fabry-Perot Interferometer	Probably N/A - Requires more study.
2. Neutral Mass Spectrometer	Applicable for gas composition, temperatures
	and transverse winds.
3. Ion Mass Spectrometer	Applicability although ion composition and
	drift velocities of secondary importance.
4. Langmuir Probe	Applicable for measurement of electron
	temperatures and ion/electron densities.
5. Ion Drift Meter and Retarding	Applicable for measurement of ion
Potentiometer	temperatures, velocities and densities.
6. UV Spectrometer	Applicable for measurement of O3, NO
	temperatures, Noctilucent clouds, aerosols,
	and other minorconstituents.
7. Imaging Photometer	Possibly N/A - Requires more study.
8. Triaxial Accelerometer	Applicable as a high priority instrument.
9. Energetic Particle Analyzer	Probably N/A - Requires more study.
10. Global UV Airglow Imager	Probably N/A - Requires more study.
11. Solar EUV Spectrometer/UV	Probably N/A - Requires more study.
Photometer	
12. Vector Magnetometer	Applicable for magnetic field measurements
13. Near Infrared Spectrometer	Probably N/A - Requires more study.
14. Electric Field Detector/Plasma	Probably N/A - Requires more study.
Wave Experiment	
15. Infrared Limb Sounder	Probably N/A - Requires more study.
16. Fast Electron Spectrometer	Probably N/A - Requires more study.
17. Energetic Particle Spectrometer	Probably N/A - Requires more study.

SECTION 7.0 REFERENCES

7.1 General

Due to the large production of tether-related papers we have limited our search to works published in the scientific literature. We have also included the list of papers presented at the last tether conference held in Washington.

The proceedings of papers presented at the four international conferences on Tethers in Space as well as workshops can be found in:

- "Applications of Tethers in Space" Workshop held in Williamsburg, VA June 15-17, 1983. NASA Contract NAS8-35403.
- "Applications of Tethers in Space" Workshop held in Venice, Italy, October 15-17, 1985. NASA Conference Publication CP 2422.
- "International Conference of Tethers In Space", held in Arlington, VA, September 17-19, 1986. Proceedings published by the American Astronautical Society in Advances in The Astronautical Sciences, Vol. 62, 1987
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- "Space Tethers for Science in the Space Station Era", Conference held in Venice, October 4-8, 1987. Proceedings published by Societa' Italiana di Fisica, Bologna, Italy, 1988 (ISBN 88-7794-016-6).
- "Tethers In Space Toward Flight", Conference held in San Francisco, CA, May 17-19, 1989. Proceedings published by the American Institute of Aeronautics and Astronautics, 1989 (ISBN 0-930403-50-9).
- International Round Table on Tethers in Space", held in Noordwijk, The Netherlands, September 28-30, 1994. ESA WPP-081.
- "Fourth International Conference on Tethers in Space", held in Washington, DC, April 10-14, 1995. Published by Science and Technology Corporation, Hampton, VA.

7.2 Table of Contents of the Fourth International Conference on Tethers in Space

VOLUME I

Manuscripts Unavailable at Time of Publication xix

General Information xxiii

FUTURE MISSIONS

Atmospheric Science with Tethers; Heating, Cooling and Chemistry in the Lower Thermosphere 3 *Kate P. Kirby*, Smithsonian Astrophysical Observatory

Future of Tethers in Space 11 Mario D. Grossi, Smithsonian Astrophysical Observatory

DEMONSTRATED TECHNOLOGY

TSS-1 vs. TSS-1R 27 Bruno Strim, Mario Pasta and Ettore Allais, Alenia Spazio S.p.A.

The First and Second Flights of the Small Expendable Deployer System (SEDS)43H. Frayne Smith, NASA, Marshall Space Flight Center43

Plasma Motor-Generator (PMG) Flight Experiment Results 57
James E. McCoy, C. O'Neill, J. Stanley and T. Settecerri, NASA, Johnson Space Center; Mario D. Grossi and Robert D. Estes, Smithsonian Astrophysical Observatory, M. Dobrowolny, G. Vannaroni, E. Melchioni, C. Bonifazi, C. Cosmovici and L. Iess, IFSI-CNR; R. Jerry Jost, System Planning Corporation; R.C. Olsen, Naval Postgraduate School, D.C. Ferguson, R. Tolbert, D. Rau, Ira Katz (S-Cubed) and J. Lilley, NASA, Lewis Research Center, Joseph A. Carroll, Tether Applications, Inc.; G. Taconi, L. Mina and W. Goree, University of Genoa

APPROVED FUTURE MISSIONS

SEDS/SEDSAT Project Overview 85 James K. Harrison, NASA, Marshall Space Flight Center

The OEDIPUS-C Sounding Rocket Experiment 95 *H. Gordon James*, Communications Research Centre; J. Glen Rumbold, Canadian Space Agency

OVERVIEW

The NASA/ASI TSS-1 Mission: Summary of Results and Reflight Plans 107 *W. John Raitt* and D.C. Thompson, CASS, Center for Atmospheric and Space Sciences, Utah State University; N. Stone, NASA, Marshall Space Flight Center; M. Dobrowolny, Instituto di Fisica dello Spazio Interplanetario; C. Bonifazi, Agenzia Spaziale Italiana; B. Gilchrist and P.M. Banks,

Space Physics Research Lab, University of Michigan; D. Hardy and M. Oberhardt, Phillips Laboratory, GPSP; S. Williams and P.R. Williamson, STAR Laboratory, Stanford University

TSS Mission 1 Flight Dynamic Anomalies 119 Donald D. Tomlin and David K. Mowery, NASA, Marshall Space Flight Center; Bruno Musetti and Bruna Cibrario, Alenia Spazio, S.p.A.

Flight Data from the First and Second Flights of the Small Expendable Deployer System (SEDS) 133 *Charles C. Rupp*, NASA, Marshall Space Flight Center

- Plasma Motor Generator Mission Report 149 *R. Jerry Jost* and Dean Chlouber, System Planning Corporation; Thomas L. Wilson, Christine A. O'Neil and James E. McCoy, NASA, Johnson Space Center
- SEDSAT Tether Dynamics Research 165
 - Cheryl D. Bankston, NASA, Marshall Space Flight Center; *Dennis Ray Wingo*, Center for Space Plasma and Aeronomic Research, University of Alabama in Huntsville; Mark A. Stedham, Defense Intelligence Agency, Missile and Space Intelligence Center
- A Space Tether Experiment STEX 181 Larry L. Burgess, F.M. Kustas and F.J. Jarossy, Lockheed Martin Astronautics
- Flight Results from the OEDIPUS-A Tethered Experiment 193 H. Gordon James, Communications Research Centre; George Tyc, Bristol Aerospace Limited
- Sub-Satellites for Aerothermodynamic Studies in the Lower Thermosphere 211 *Frank C. Hurlbut*, University of California at Berkeley

Space Tethers for Ionospheric-Thermospheric-Mesospheric Science-Report on the 1994 International Summer Workshop, Ann Arbor, MI 221 *Brian E. Gilchrist*, L.M. Brace, and G.R. Carignan, Space Physics Research Laboratory, University of Michigan; R. Heelis, University of Texas-Dallas, Center for Space Science; W.J. Raitt, Utah State University, Center for Atmospheric & Space Science; C. Rupp, NASA, Marshall Space Flight Center; H.G. James, Communications Research Center; C. Bonifazi, Agenzia Spaziale Italiana; K-I Oyama, ISAS; G. Wood, NASA, Langley Research Center

Summary and Conclusions from the International Round Table on Tethers in Space–ESTEC, September 1994 227 *Mauro Novara*, ESA/ESTEC

TSS-1 ELECTRODYNAMICS

TSS-1 SETS and CORE Experiment Results and Plans for Reflight 239 Brian E. Gilchrist, Peter M. Banks, Sven G. Bilén and Nestor R. Voronka, University of Michigan, Space Physics Research Laboratory; Carlo Bonifazi, Agenzia Spaziale Italiana; Don C. Thompson and W. John Raitt, Utah State University, Center for Atmospheric and Space Science; Victor M. Agüero, Scott D. Williams and Anthony C. Fraser-Smith, Stanford University, EERA/STARLAB

- Transient Response of the TSS System in the Ionosphere 253 *Sven G. Bilén* and Brian E. Gilchrist, University of Michigan, Space Physics Research Laboratory; Enrico Melchioni and Marino Dobrowolny, Consiglio Nazionale delle Ricerche, Instituto di Fisica dello Spazio Interplanetario
- Thruster Pickup Ions Detected by SPREE During TSS 1 267 *Louise C. Gentile*, Boston College Institute for Space Research; W.J. Burke, J.S. Machuzak, David A. Hardy and D.E. Hunton, Phillips Laboratory
- Electron Beam Propagation Observed Durign TSS 1 283
 David A. Hardy, Marilyn R. Oberhardt and William J. Burke, Phillips
 Laboratory/GPSG; Donald C. Thompson and W. John Raitt, Center for
 Atmospheric and Space Sciences, Utah State University; Louise C. Gentile,
 Boston College Institute for Space Research

Correlator Measurements of MHz Wave-Particle Interactions During TSS 1 Electron Beam Operations 299

> M. Paul Gough, Space Science Centre, University of Sussex; David A. Hardy, Marilyn R. Oberhardt and *William J. Burke*, Phillips Laboratory; Louise C. Gentile, Boston College Institute for Space Research

Observations of Ionosphere Heating in the TSS-1 Subsatellite Presheath 315 *Ira Katz* and Myron Mandell, S-Cubed Division of Maxwell Laboratories; Enrico Melchioni, Istituto di Fisica dello Spazio Interplanetario; Marilyn Oberhardt, Phillips Laboratory, Space Sciences Laboratory; Don Thompson, Utah State University; Torsten Neubert and Brian Gilchrist, University of Michigan; Carlo Bonifazi, Agenzia Spaziale Italiana

Induced Ionospheric Double Probe Tether Potential Measurements and Models for TSS-1 Electrodynamics 331

Scott D. Williams and V.M. Agüero, Stanford University; Donald C. Thompson and W. John Raitt, Center for Atmospheric and Space Sciences, Utah State University; Brian E. Gilchrist, Peter M. Banks and Nestor Voronka, Space Physics Research Laboratory, University of Michigan

Current-Voltage Characteristics of the Tethered Satellite 347 U. Guidoni, and M. Dobrowolny, Agenzia Spaziale Italiana; E. Melchioni and G. Vannaroni, Istituto di Fisica dello Spazio Interplanetario - CNR, J.P. Lebreton, ESA/ESTEC

Identification of Charge Carriers in the Ionospheric Branch of the TSS-1 Tether_Generated Current System 359

N.H. Stone, NASA, Marshall Space Flight Center; K. Wright, The University of Alabama in Huntsville; J.D. Winningham and C. Gurgiolo, Southwest Research Institute; U. Samir, Tel Aviv University; C. Bonifazi, Italian Space Agency; B. Gilchrist, The University of Michigan; M. Dobrowolny, Instituto Fisica Spazio Interplanetario/CNR

TSS-1 DYNAMIC OPERATIONS

Deployer Performance Results for the TSS-1 Mission 375 Leland S. Marshall and Ronald V. Geiger, Martin Marietta Astronautics

Long Period Tension Variations in TSS-1 and SEDS-2 389

Gordon E. Gullahorn, Mario Cosmo, Harvard-Smithsonian Center for Astrophysics; Robert G. Hohlfeld, Metropolitan College, Boston University

- TSS-1 Mission: Sub-Satellite Attitude Reconstruction 399 Bruno Musetti, Bruna Cibrario, Maria Stella Di Raimondo, and Paolo Martella, Alenia Spazio S.p.A.
- Simulation of TSS Passive Skiprope Damper 409 Jay N. Estes, NASA, Johnson Space Center, *David D. Lang*, Lang Associates
- Active and Passive Damping of Tethered Systems 419
 Francesco Angrilli, G. Bianchini and R. Da Forno, University of Padova;
 G. Fanti, University of Parma
- TSS-1 Tether Damping. Has Anything Been Learnd? 433 S. Bergamaschi, G. Carletti and P. Lion Stoppato, University of Padova
- A Complex, Frequency Domain Skiprope Observer for Tethered Satellites 441 John R. Glaese, Control Dynamics
- Transform Domain Based Observation and Prediction of Tether Skiprope Oscillations for the TSS-1 Flight Experiment 455

Stephen M. Rodrigue, Abolfazl M. Amini, *George E. Ioup* and Juliette W. Ioup, Department of Physics, University of New Orleans; Stan N. Carroll,D. Keith Mowery and Don D. Tomlin, NASA, Marshall Space Flight Center

A Review of TSS Thermomechanical Properties in the Light of Preliminary Experimental Results 469

F. Angrilli, *G. Bianchini* and S. Debei, Dipartimento di Ingegneria Meccanica, Università di Padova; G. Fanti, Dipartimento di Ingegneria Industriale, Università di Parma

Assessment of Shuttle Plume Effects on the Tethered Satellite System-1 *Palmer B. Chiu*, NASA, Johnson Space Center; Bill C. O'Donnell, LinCom Corporation

SPONSORED PROJECTS

- Reflight of the Tethered Satellite System Mission 507 Becky C. Soutullo, NASA, Marshall Space Flight Center
- An Acquisition System to Reveal Ground E.M. Emissions from TSS1-R 515 *Cinthya Ottonello*, Dipartimento di Ingegneria Biofisica ed Elettronica -University of Genoa; S. Pagnan, Istituto di Automazione Navale -National Research Council of Italy

A Ground-Based Receiving System for the Detection of Signals from the Tethered Satellite System 527 *S.T. Noble* and W.E. Gordon, Rice University; R.D. Estes and M.D. Grossi, Harvard-Smithsonian Center for Astrophysics

Breadboard Test and Flight Preparation of the RAPUNZEL Mission 535 D. Sabath, Fachegebiet Raumfahrttechnik; C. Kessler and M. Krischke, Kayser-Trede GmbH; V.L. Balakin and V. Shachmistov, Samara State Aerospace University SEDS/SEDSAT Mission Plans 543

Charles C. Rupp, NASA, Marshall Space Flight Center; William J. Webster, Jr., NASA, Goddard Space Flight Center

- Dynamics and Control of SEDSAT Deployment 551 *E.C. Lorenzini*, Harvard-Smithsonian Center for Astrophysics; D.K. Mowery and C.C. Rupp, NASA, Marshall Space Flight Center
- Sensitivity Analysis of SEDSAT Orbital Injection 563
 J. Peláez Alvarez, E.T.S.I. Aeronáuticos, Universidad Politécnica de Madrid; Enrico C. Lorenzini, Harvard-Smithsonian Center for Astrophysics
- Design Considerations for a Long-Lifetime Space Tether 577 F.M. Kustas, F.J. Jarossy and L.L. Burgess, Lockheed Martin Astronautics Company

VOLUME II

SMALL EXPENDABLE DEPLOYER SYSTEM (SEDS)

- SEDS Deployer Design and Flight Performance 593 Joseph A. Carroll, Tether Applications
- Development of the SEDS EMP Tensiometer and Tether Attachment Mechanism 601 *Ray D. Rhew*, NASA, Langley Research Center

SEDS End Mass Payload Magnetometer Engineering Performance and Rotational Data Analysis Results 613 John H. Stadler, NASA, Langley Research Center

Design of the Signal and Power Conditioning Subsystems for the SEDS End Mass Payloads 627 John K. Diamond, NASA, Langley Research Center; Wendy G. Nagurny, Lockheed Engineering and Science Company

- SEDS Tether Deployment Ground Tests 653 Bruce K. Wallace, NASA, Marshall Space Flight Center
- SEDS-II Deployment Control Law and Mission Design669Enrico C. Lorenzini, Harvard-Smithsonian Center for Astrophysics;D.K. Mowery and C.C. Rupp, NASA, Marshall Space Flight Center

The Small Expendable Deployer System (SEDS) Missions 1 and 2 Thermal Analysis and Flight Data Comparison 685 *Sheryl L. Kittredge*, NASA, Marshall Space Flight Center

Data Reduction and Validation in a Small Project Environment: The SEDS-1,
PMG and SEDS-2 Cases 697
Lee R. Huynh and P. Chewning Toulmin, Hughes-STX Corporation; *William J. Webster, Jr.*, NASA, Goddard Space Flight Center

The SEDS Data Server: Contents, Access Procedures, and Mechanisms705William J. Webster, Jr., NASA, Goddard Space Flight Center;
Brian H. Kirouac, Hughes-STX Corporation705

- A Comparison of SEDS-2 Flight and Dynamics Simulation Results John R. Glaese, Control Dynamics, Division of bd Systems
- Three-Dimensional Modal Development with Time and Tether Length as a Dynamics Diagnostic Tool for SEDS 721
 Juliette W. Ioup, George E. Ioup and Stephen M. Rodrigue, University of New Orleans; George M. Wood, NASA, Langley Research Center
- Restitution of Tethered Satellites Systems Motion 731 R. Clédassou and *Sébastion Herbiniere*, Centre National d'Études Spatiales
- Acceleration Levels and Dynamic Noise on SEDS End-Mass 747 Mario L. Cosmo, E.C. Lorenzini, G.E. Gullahorn, Smithsonian Astrophysical Observatory
- The Final Dynamic State of SEDS-2: A Determination of the Torsional
 Pendulum Period from the Subsatellite Magnetometer Data 761 *Christopher D. Blunk* and Brian D. Humphry, Eleanor Roosevelt High School;
 Michael R. Douglass, University of North Carolina at Chapel Hill;
 William J. Webster, Jr., NASA, Goddard Space Flight Center;
 George H. Strachan, Eleanor Roosevelt High School
- Visualization of the Motion of the SEDS 1 and 2 Subsatellites 767 *Michael Douglass*, University of North Carolina at Chapel Hill;
 P. Chewning Toulmin and Lee R. Huynh, Hughes-STX Corporation;
 William J. Webster, Jr., NASA, Goddard Space Flight Center
- Analysis of Video Images of the Re-entry of the SEDS-I End Mass 773 David L. Talent, Lockheed Engineering and Sciences Company
- The Visual Brightness of the SEDS-2 Tether 795 *William J. Webster, Jr.*, James J. Butler, James T. McLean, Locke M. Stuart, NASA, Goddard Space Flight Center; G. Si, Swales and Associates
- Ground Radar Data and Optical Measurements SEDS, PMG, and SEDS-2 815 *Thomas J. Settecerri*, Lockheed Engineering and Sciences Company
- Comparison of Predicted and Actual Orbital Lifetimes for the SEDS-2 Mission 837 Steven W. Evans, NASA, Marshall Space Flight Center
- Micro-Meteoroid and Orbital Debris Damage Analyses on SEDS Tether *Kazuo Ben Hayashida*, Jennifer H. Robinson and Scott A. Hill, NASA, Marshall Space Flight Center

ELECTRODYNAMICS

Characteristics of Plasma Contactors for Spacecraft Charging Control861 Paul J. Wilbur and J. Steven Snyder, Colorado State University

Plasma Contactor Device Family for Space Use Working Up to 10 A:
Review of the Functional Testing Activity 873 *M. Minucci*, A. Severi and M. Capacci, Proel Tecnologie; C. Bonifazi and F. Svelto, ASI

- Current Collection Enhancement by Neutral Gas Emissions Into a Plasma 881 L. Conde and L. León, E.T.S.I. Aeronáuticos, Universidad Politécnica de Madrid
- Ionization in An Electron Collecting Contactor 889 *Eduardo Ahedo*, E.T.S.I. Aeronáuticos, Universidad Politécnica de Madrid; M. Martínez-Sánchez, Department of Aeronautics and Astronautics, M.I.T.
- Stability Model for Plasma Contactors 897 V. Lapuerta and *E. Ahedo*, E.T.S.I. Aeronáuticos, Universidad Politécnica de Madrid
- Plasma Contactors for Electrodynamic Tether Sysetsm 903 *Igor A. Beznos* and Konstantin N. Kozubsky, "Fakel" Enterprise; Alexei S. Isakov and Vladimir Kim, Research Institute of Applied Mechanics and Electrodynamics of Moscow Aviation Institute
- Central Problem of Space Electronics and Electrodynamic-TSS 909 N.A. Savich, Institute of Radio Engineering and Electronics of the Russian Academy of Sciences

RMHD-Simulation of An Electrodynamic Tethered Satellite System in the Ionosphere 921 Andreas Schröer, Ruhr-Universität Bochum

Current Closure for a Tethered Satellite System 935 *Chia-Lie Chang* and Adam Drobot, Science Applications International Corporation; Konstantinos Papadopoulos, University of Maryland

Campaigns of Ground Listening to the E.M. Emissions Expected 949 from Spaceborne Electrodynamic Tether Systems

G. Tacconi, S. Dellepiane and C. Ottonello, University of Genoa DIBE; S. Pagnan and L. Minna, IAN/CNR National Research Council; M.D. Grossi, SAO Harvard-Smithsonian Astrophysical Observatory

 A High Perveance Electron Generator with ON/OFF Modulation Capabilities for Current Up to 1 A 965
 M. Minucci, G. Noci and A. Severi, Proel Tecnologie; C. Bonifazi and F. Svelto, ASI

- Alfven Wave Signature from Constant-Current Tethers 973 *Robert D. Estes*, Harvard-Smithsonian Center for Astrophysics; Jaun R. Sanmartín, ETSI Aeronáuticos, Universidad Politécnica de Madrid
- Nonreciprocal Magnetoplasma Sheath Waves on Structures in Space 983 Andrea A.E. Lüttgen and Keith G. Balmain, University of Toronto

The Space-Charge Effect on Current Collected by a Spherical Probe in a Magnetized Plasma 993 Weiwei Li and J.G. Laframboise, Department of Physics and Astronomy, York University

PIC Simulation of Spherical-symmetric Active and Passive High Voltage Discharges 1009 Hartmut Marschall and F.M. Neubauer, Universität zu Köln On the Creation of Space Charges in the Flux Tubes of Electrodynamic Tethers in Space 1019 *R.L. Stenzel* and J.M. Urrutia, Department of Physics,

University of California

The Magnetic Presheath of a Positively Charged Spacecraft: Estimating Its Potential 1025 *J.G. Laframboise*, Physics and Astronomy Department, York University; L.J. Sonmor, Institute for Space and Atmospheric Studies, University of Saskatchewan; B.A. Whalen, Herzberg Institute of Astrophysics, National Research Council

The Use of Electron Beam Experiments on Orbiting Tethered Platforms for Remote Sensing of E_ in the Auroral Acceleration Region: The Active Magnetospheric Particle Acceleration Satellite (AMPAS) 1035 *Linda A. Habash*, Torsten Neubert and Brian E. Gilchrist, University of Michigan; W. John Raitt, Utah State University

An Extended Electron Beam for Auroral Studies 1045 *Manuel Martinez-Sanchez*, Department of Aeronautics and Astronautics, MIT; Jaun R. Sanmartin, ETSI Aeronauticos, Universidad Politecnica de Madrid

An Investigation of Forces in a Shielded Conductor 1067 *C.H. Spenny*, C. O'Dell and W.F. Bailey, Air Force Institute of Technology

TETHER TECHNOLOGY

SEDS Characteristics and Capabilities	1079	
Joseph A. Carroll and John C.	Oldson,	Tether Applications

ESA Development on Expendable Tether Mechanism Technology	1091
Renato Licata, Alenia Spazio S.p.A.; J. Miguel Gavira, ESA-	ESTEC

- Tether System Applications in Support of Large Space Infrastructures1101 Luigi Bussolino, Pietro Merlina and Maria Antonietta Perino, Alenia Spazio S.p.A.
- Tethered Re-Entry Application Deployment Control 1107 *Renato Licata*, Alenia Spazio S.p.A.
- Rotating Space Station for Out-Of-Plane Orbital Transfer Using Tethers 1119 Bruce A. Mackenzie, Space Studies Institute

System Engineering and Integration (SE&I) Aspects for a Tether Application at the ISSA 1133 Paul Tetzlaff, DASA/RST Rostock Raumfahrt und Umweltschutz

Adaptive Attitude Control for the Base Platform of a Tethered System with Fuzzy Logic 1143 W. Hallmann, *E. Plescher* and W. Zahnow, Fachhochschule Aachen, Space Department

Failsafe Multistrand Tether SEDS Technology 1151 Robert P. Hoyt and Robert L. Forward, Tethers Unlimited

Temperature Behavior of Tethers in Orbit 1161 *W. Hallmann*, B. Justen and E. Plescher, FH Aachen, Space Department Effects of Debris Damage on New Long-Life Tethers 1171 F. Angrilli, G. Bianchini, R. Da Forno, S. Debei and B. Saggin, Center Of Study and Space Activities "G. Columbo", CISAS, University of Padova; G. Fanti, Department of Industrial Engineering, University of Parma

- Stress Distribution Measurements in Composite Space Ropes 1181 Giulio Fanti, Dipartimento di Ingegneria Industriale, Università di Parma
- Termination Methods for Synthetic Fiber Tethers 1195 Douglas P. Bentley, Cortland Cable Company
- The Progress-M Based Sample & Material Re-Entry Demonstration 1203 *Pietro Merlina*, Alenia Spazio S.p.A.; Peter Schwebke, DASA-RST; Mauro Novara, ESA-ESTEC
- An Analytic Characterization of the Optimal Mass Problem for Aerobraking Tethers 1217 Steven G. Tragesser and James M. Longuski, Purdue University; Jordi Puig-Suari, Arizona State University
- Tether Survivability: SEDS-2 As A Diagnostic Tool 1233 Martin Beech, The University of Western Ontario; P. Chewning Toulmin, Hughes-STX Corporation

TETHER SCIENCE

- Expected Magnetic Field Results from a Tether Mission 1245 *Patrick T. Taylor*, NASA Goddard Space Flight Center; Joy A. Conrad, Hughes STX Corporation; James J. Frawley, Herring Bay Geophysics
- Tethered Systems in the Magnetospheric Studies 1259 Stanislav I. Klimov, Anatoly A. Petrukovich, Mikhail L. Pivovarov, Andrey V. Prudkoglyad, Vjacheslav G. Rodin, Alexander A. Skalsky, Space Research Institute (IKI) Russian Academy of Science; Valery E. Korepanov, Special Design Division of National Academy of Sciences of Ukraine
- Spectroscopic Measurements from a Tethered Satellite Platform 1269 *Kelly V. Chance*, Harvard-Smithsonian Center for Astrophysics
- Gravity Gradiometry from the Downward Tethered Satellite System 1273 Franco Fuligni, V. Iafolla and S. Nozzoli, Istituto di Fisica dello Spazio Interplanetario; M. Cosmo, M.D. Grossi, G.E. Gullahorn and E. Lorenzini, Harvard-Smithsonian Center for Astrophysics
- Analysis of a Dumbbell Sensor for Space Gradiometry 1281
 Simone B. Bortolami, M.G.H. Biomotion Lab Harvard Medical School;
 F. Angrilli, University of Padova; C. Jekeli, Ohio State University;
 M.D. Grossi, Harvard-Smithsonian Center for Astrophysics

VOLUME III

DYNAMICS

A New Full Non-Linear Model of the Tethered Satellite Systems Based on the Characteristics Method 1299 F. Angrilli, <i>R. Da Forno</i> and B. Saggin, University of Padova	
 Dynamics of Low-Tension Spinning Tethers 1309 A. Misra and M. Keshmiri, McGill University; V.J. Modi, University of B.C.; G. Tyc and R. Han, University of Manitoba; F. Vigneron and A. Jablonski, Canadian Space Agency 	
Resonant Conditions for a Stretched Spinning Tether 1325 Ray P.S. Han and Albert C.J. Luo, University of Manitoba	
Analytical Solutions for a Model of a Spinning Tether 1341 Thomas G. Berry and Joseph J. Williams, University of Manitoba	
Severed Tether Dynamics and Probability 1353 Kenneth J. Welzyn and Jennifer H. Robinson, NASA, Marshall Space Flight Center	
Dynamics of a Space Tethered Satellite System with Two Rigid Endbodies1367W. Steiner, A. Steindl and H. Troger, Technical University Vienna	
Attachment Point Motion for Active Damping of Vibrations in Tethered Artificial Gravity Spacecraft 1381 Shannon L. Thornburg and J. David Powell, Stanford University	
Simultaneous Attitude and Vibration Control of Tethered Satellite Systems 1395 S. Pradhan and <i>V.J. Modi</i> , The University of British Columbia; A.K. Misra, McGill University	
Deployment and Retraction of a Continuous Tether: The Equations Revisited <i>F.L. Janssens</i> , D. Poelaert and E.B. Crellin, European Space Research and Technology Center (WMM)	1415
Attitude Maneuvers of a Flexible Space Station by Means of Deployable Tethers <i>Franco Bernelli-Zazzera</i> , Amalia Ercoli-Finzi and P. Mantegazza, Dipartimento di Ingegneria Aerospaziale, Politecnico di Milano	1425
Optimal Mass Flexible Tethers for Aerobraking Maneuvers 1441 Jordi Puig-Suari, Arizona State University	
Atmospheric Research Using Tethered Satellite Systems in Elliptic Orbits 1451 Howard A. Flanders and Penny L. Niles, Martin Marietta Astronautics	
Constrained Iterative Spectral Deconvolution for Analysis of Closely Spaced Modal Peaks in the Fourier Transform of Tethered Satellite Dynamics Data 1461 Abolfazl M. Amini, Southern University, Baton Rouge and University of New Orleans; <i>George E. Ioup</i> and Juliette W. Ioup, University of New Orleans	
An Extended Kalmon Filter for Observing the Skiprone Dhanomanon of the	

An Extended Kalman Filter for Observing the Skiprope Phenomenon of the Tethered Satellite System 1475

Haik Biglari, Sverdrup Technology, Inc.; Zachary J. Galaboff, NASA, Marshall Space Flight Center

Validation of Analytical Modeling of OEDIPUS Tethers Using Experimental Results from TE-LAB 1483 *F.R. Vigneron*, A.M. Jablonski and R. Chandrashaker, Canadian Space Agency; B. McClure, J. Bergmans and D. Staley, Carleton University; G. Tyc, Bristol Aerospace Limited

NEAR FUTURE

An Update to Proposed Space Tether Applications for International Space Station Alpha 1501

Donald S. Crouch, A. Colton Park and Gilbert M. Kyrias, Martin Marietta Astronautics; Bruno Strim, Saverio Lioy, Gene Compton (NASA Rep), Alenia Spazio S.p.A.; Andrea Lorenzoni, Agenzia Spaziale Italiana; Carolynn Conley, Muniz Engineering

A Proposed Shuttle-Tethered Satellite System Atmospheric Verification Mission 1513 Donald S. Crouch, Howard A. Flanders and Gilbert M. Kyrias, Martin Marietta Astronautics

AIRSEDS-ITM: A Proof-of-Concept Tether Mission Into the Earth's

Upper Atmosphere 1527

- Andrew D. Santangelo, The Michigan Technic Corporation; Terrance G. Onsager and Craig A. Kletzing, University of New Hampshire
- Dual Tethered Satellite Systems for Space Physics Research 1543 *Penny L. Niles*, Martin Marietta Astronautics; Brian E. Gilchrist, University of Michigan; Jay N. Estes, NASA, Johnson Space Center

AIRSATT-Atmospheric/Ionospheric Research Satellite Using Advanced
 Tether Technology 1559
 B.E. Gilchrist, J. Dodds, B.C. Kennedy, University of Michigan; P.L. Niles,
 Martin Marietta Astronautics; C.C. Rupp, NASA, Marshall Space Flight Center

- Tethered Multi_Probe for Thermospheric Research 1567 *E.C. Lorenzini*, M.L. Cosmo, M.D. Grossi, K. Chance and J.L. Davis, Harvard-Smithsonian Center for Astrophysics
- Alenia Spazio Long Term Commitment to Space Tethers: Past, Present and Future 1577 *Paolo Piantella* and Francesco Giani, Alenia Spazio S.p.A.
- Space Research in the BICEPS Experiment 1585 *H. Gordon James*, Communications Research Centre; Andrew W. Yau, NRCC Herzberg Institute of Astrophysics; George Tyc, Bristol Aerospace Limited

A Shuttle Deployed Tether Technology Demonstration Mission to Serve
 Canadian and United States Needs 1599
 G. Tyc, Bristol Aerospace Limited; C.C. Rupp, NASA, Marshall Space
 Flight Center; A.M. Jablonski and F.R. Vigneron, Canadian Space Agency

What Is Necessary to Get Your Ideas to NASA1611 Patricia M. Doty, NASA, Marshall Space Flight Center

FAR FUTURE

Synthetic Aperture Radar Interferometry by Means of Tethered Antennas1631Antonio Moccia and Marco D'Errico, Università degli Studi di Napoli;Sergio Vetrella, Seconda Università degli Studi di Napoli	
The Electromagnetic Clean Subsatellite SPELIS for Studies on Plasma-Wave Phenomena Caused by Operations of the Electrodynamical Tethered System in Space Plasmas 1643 <i>Stanislav I. Klimov</i> , Yuri N. Agafonov, Alexander A. Skalsky and Vyacheslav G. Rodin, Space Research Institute of the Russian Academy of Science	
 Methods of Deployment of the Polymodule Tether System with Utilization of the Conversed Ballistic Missile Separation Block 1653 Gennady V. Malyshev, L.M. Kalashnikov, V.M. Kulkov, N.N. Markin and A.P. Svotin, Research Institute of Applied Mechanics and Electrodynami of Moscow Aviation Institute; V.M. Ivanov and V.I. Mironov, Central Resear Institute of Machine Building; N.A. Obukhov, Makeev Design Office of Mechanical Engineering 	
Optimization of a Low Altitude Tethered Probe for Martian Atmosphere Dust Collection 1663 <i>Monica Pasca</i> , Università di Roma "La Sapienza"; Enrico Lorenzini, Harvard-Smithsonian Center for Astrophysics	
AIRSEDS-II TM : A TSS-2 Precursor Mission to Test and Demonstrate Tethered Systems in the Earth's Upper Atmosphere 1675 <i>Andrew D. Santangelo</i> , The Michigan Technic Corporation	
Optimal De-spinning and Retrieval of a Tethered Artificial Gravity Spacecraft Salma I. Saeed and J. David Powell, Stanford University	1685
Tethered Stabilized Platform Attitude Control by Moving the Attachment Point Influence of Tether Transverse Vibration 1697 <i>Francesco Angrilli</i> , R. Da Forno, G. Bianchini, B. Saggin, University of Padova; G. Fanti; University of Parma	
Future Tether Missions in Space: A European Perspective 1705 Luigi Bussolino, Pietro Merlina and Maria A. Perino, Alenia Spazio S.p.A.	
A Digital Robust Controller for a Tethered Reflector/Antenna System1721 Peter M. Bainum and Zhaozhi Tan, Howard University	
A Skyhook from Phobos to Mars 1737 William B. Thompson, University of California at San Diego; Martin O. Stern, California Space Institute, Scripps Institution of Oceanography	
SOUNDING ROCKETS	
Design of the OEDIPUS-C Suborbital Tethered Payload 1749	

W. Eliuk, R. Rob, G. Tyc and I. Walkty, Bristol Aerospace Limited; G. Rumbold, Canadian Space Agency; H.G. James, Communications Research Centre

- Space Plasma Experiments with the Tethered OEDIPUS-C Payload 1765 *H. Gordon James*, Communications Research Centre; Keith G. Balmain, University of Toronto
- Tethered-Probe Measurements of ECHO 7 Charging-Discharging 1781 William J. Burke and George P. Murphy, Phillips Laboratory; Perry R. Malcolm, USAF Academy

Design, Qualification and Calibration of the Tether Force Sensor (TFS)
 for the OEDIPUS-C Mission 1793
 G. Tyc, W.R. Whitehead and J.L. Phillips, Bristol Aerospace Limited;
 J.G. Pierson, Pierson Associates Incorporated; A.M. Jablonski and

F.R. Vigneron, Canadian Space Agency

Tether Laboratory Demonstration System (TE-LAB) A Ground Test Facility for the OEDIPUS Tether Missions 1809 *Alexander M. Jablonski*, Frank R. Vigneron and Rajagopalan Chandrashaker, Canadian Space Agency; John L. Bergmans, Bruce A. McClure and Douglas A. Staley, Carleton University; George Tyc, Bristol Aerospace Limited

- Experimental Investigation of the Dynamics of Spinning Bodies 1823 V.J. Modi, S. Pradhan and M. Chu, University of British Columbia; G. Tyc, Bristol Aerospace Limited; A.K. Misra, McGill University
- Sounding Rocket Tethered Payload Experiments: The NASA Charge Program1837 W. John Raitt, CASS, Utah State University

PLASMA MOTOR GENERATOR (PMG)

Comparison of Theoretical Predictions with Plasma Motor Generator (PMG) Experimental Data 1847 John R. Lilley, Jr., Agnes Greb, *Ira Katz* and Victoria A. Davis, S-Cubed Division of Maxwell Laboratories; James E. McCoy, NASA, Johnson Space Center; Joel Galofaro and Dale C. Ferguson, NASA, Lewis Research Center

Correlation of Tether Current with Day/Night Cycles During PMG Mission 1857 Dean Chlouber and R. Jerry Jost, System Planning Corporation; Thomas L. Wilson, NASA, Johnson Space Center;

Comparison of Remote-Sensor Determination of PMG Two-Body Dynamics with Telemetry-Inferred Tether Dynamics 1873

Dean Chlouber and R. Jerry Jost, System Planning Corporation; Thomas L. Wilson and James E. McCoy, NASA, Johnson Space Center

VHF Radar Measurements of PMG Ionospheric Interactions 1875 *R. Jerry Jost* and Dean Chlouber, System Planning Corporation

Ionosphere-Thermosphere Coupling with Large-Amplitude, Nonlinear Ion-Acoustic Solutions Triggered by Electrified Spacecraft 1877 R. Jerry Jost and *Dean Chlouber*, System Planning Corporation; Thomas L. Wilson, NASA, Johnson Space Center

Hawaii-Hilo Ground Observations on the Occasion of the PMG Flight of June 23, 1993: Further Spectral Analysis 1879 Cinthya Ottonello and Giorgio Tacconi, Dipartimento di Ingegneria Biofisica ed Elettronica-University of Genoa; Sergio Pagnan, Istituto di Automazione Navale - National Research Council of Italy; Luca Mina, Advanced Engineering Technology - Torre A Corte dei Lambruschini

Electrodynamic Interactions Between the PMG Tether and the Magneto-Ionic Medium of the Ionsphere 1891 Mario D. Grossi and Robert D. Estes, Harvard-Smithsonian Center for Astrophysics; *James E. McCoy*, NASA, Johnson Space Center

Tether Current-Voltage Characteristics 1899 R.C. Olsen, Chung-Jen Chang and Chia-Hwa-Chi, Naval Postgraduate School

APPENDIX A

Author Index 1923

APPENDIX B

Attendee List 1929

7.3 Bibliography

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Acknowledgments

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